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10 **UNITED STATES BANKRUPTCY COURT**
11 **DISTRICT OF NEVADA**

12 In re

13 CASH CLOUD, INC.,
14 dba COIN CLOUD,

15 Debtor.
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Case No. BK-23-10423-mkn

Chapter 11

**THIRD SUPPLEMENTAL
DECLARATION OF TANNER JAMES IN
SUPPORT OF OMNIBUS REPLY IN
SUPPORT OF MOTION FOR ENTRY OF
AN ORDER AUTHORIZING DEBTOR TO
SURCHARGE THE COLLATERAL OF
GENESIS GLOBAL HOLDCO, LLC,
ENIGMA SECURITIES LIMITED, AND
AVT NEVADA, L.P.**

Hearing Date: October 16, 2023

Hearing Time: 9:30 a.m. (Pacific Time)

1 I, Tanner James, declare as follows:

2 1. I am a Vice President at Province, LLC ("Province"), the financial advisor to Cash
3 Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-captioned case
4 (the "Bankruptcy Case"). I make this Declaration in further support of the *Motion for Entry of an*
5 *Order Authorizing Debtor to Surcharge the Collateral of Genesis Global Holdco, LLC, Enigma*
6 *Securities Limited, and AVT Nevada, L.P.* [Docket No. 926] (the "Motion"),¹ the *Omnibus Reply in*
7 *Support of Motion for Entry of an Order Authorizing Debtor to Surcharge the Collateral of Genesis*
8 *Global Holdco, LLC, Enigma Securities Limited, and AVT Nevada, L.P.* [Docket No. 1243] (the
9 "Reply"), and for all other purposes authorized by law.

10 2. In my capacity with Province, I am familiar with the records of the Debtor and am
11 familiar with the surcharge analysis set forth herein. In addition, I was involved with the sale of the
12 Debtor's assets and consulted with my colleagues and other knowledgeable estate professionals.
13 Except as otherwise indicated herein, this Declaration is based upon my personal knowledge. I am
14 over the age of 18 and am mentally competent. If called upon to testify, I would testify competently
15 to the facts set forth in this Declaration.

16 3. On September 22, 2023, I received an email from Michael Tucker of FTI Consulting,
17 Inc. ("FTI"), financial advisor to the Official Committee of Unsecured Creditors, which included
18 FTI's detailed invoices for the period between March 1, 2023 and June 30, 2023. The documentation,
19 which I understand will be filed to the docket as part of FTI's combined monthly fee statement,
20 included detailed billing entries describing the specific work performed under the "Assets Sale"
21 billing code in the FTI fee statements. A true and correct copy of the FTI billing statements I reviewed
22 are attached hereto as **Exhibit A**.

23 4. On request of the Debtor, and in response to the issues raised in the Objections, I
24 conducted a full and independent analysis of each FTI billing entry under the "Assets Sale" billing
25 code utilized to calculate the professional fees included in the surcharge expenses (the "Sale Costs")
26 set forth in the Motion to analyze their reasonableness and necessity in the Debtor's efforts to preserve

27 _____
28 ¹ Unless otherwise defined herein, all capitalized terms have the definitions set forth in the Motion or
Reply, as applicable.

1 and enhance the value of the Secured Creditors' Collateral for the benefit of the Secured Creditors.
2 In specifically reviewing FTI's billing entries associated with the "Assets Sales" billing code, I was
3 able to identify the work performed for a specific entry, the time, and the associated fee. The narrative
4 descriptions of FTI time entries allowed me to determine whether a specific entry was associated with
5 the efforts to sell the Secured Creditors' Collateral. Based on my review of FTI's billing entries, I
6 determined that \$141,093.44 of billing entries were associated with the sale of the Secured Creditor's
7 Collateral and performed to advance the proposed sale. By contrast, the estimated amount of sale
8 related fees and expenses estimated in my original declaration in support of the Motion was
9 \$142,003.44. *See* Docket No. 927.

10 5. As previously stated, the contribution of the professionals employed by the Official
11 Committee of Unsecured Creditors, including Seward & Kissel LLP ("S&K") and FTI (collectively,
12 the "Committee Professionals") was substantial and essential to advancing the disposition of the
13 Secured Creditors' Collateral.

14 6. Soon after their retention, the Committee Professionals were closely involved in
15 reviewing, negotiating, and revising bidding procedures and related sale documents. Notably, the
16 363 sale toggle option—which eventually led to the sales to Heller Capital Group, LLC and Genesis
17 Coin, LLC—was advocated for by the Committee Professionals, and S&K drafted substantial
18 portions of the bid procedures that incorporated the marketing and auction process that was utilized
19 in the sale process.

20 7. During the marketing process, the Committee Professionals met weekly with Province
21 on the status of information in the data room and additional information that would help buyers
22 understand the business and assets available. FTI even provided the names of additional potential
23 buyers for the assets.

24 8. Prior to and during the auction, the Committee professionals regularly consulted on
25 the bidding process, negotiated directly with bidding parties, and was involved in the Debtor's
26 ultimate determination to selection the winning bidders. For example, at the auction, the Committee
27 Professionals (S&K remotely and FTI in person) assisted in directly evaluating offers and recoveries
28 from the offers while Province negotiated with various parties. FTI also helped verify the number

1 and location of kiosks being sold, including kiosks stored in the Debtor's warehouse versus other
2 locations.

3 9. Furthermore, in light of the exigencies involved with the sale process, the Committee's
4 professionals were at times tasked with negotiating portions of the asset purchase agreements. The
5 Committee's professionals also engaged in direct negotiations on certain components of the offers
6 made during the auction process in which I participated. In certain circumstances, the Committee's
7 professionals also independently identified material concerns with proposals made during the asset
8 purchase agreement negotiation process that resulted in revisions essential to obtaining the best sale
9 terms for the transaction.

10 I declare, under penalty of perjury of the laws of the United States of America, that the
11 foregoing statements are true and correct to the best of my knowledge, information and belief.

12 Dated this 26th day of September, 2023.

13
14 /s/ Tanner James

15 Tanner James
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Exhibit A

From: Tucker, Michael <Michael.Tucker@FTIConsulting.com>
Sent: Friday, September 22, 2023 5:05 PM
To: Tanner James
Cc: Axelrod, Brett; Koffroth, Nicholas A.; Halevy, Rich
Subject: [EXT] RE: Coin Cloud - FTI Invoices
Attachments: Coin Cloud - March 2023 Fee Application_2023.09.22.pdf; Coin Cloud - April 2023 Fee Application_2023.09.22.pdf; Coin Cloud - May 2023 Fee Application 2023.09.22.pdf; Coin Cloud - June 2023 Fee Application 2023.09.22.pdf

Tanner,

As we discussed, I thought your declaration was due Mon 9-26. The actual fee statements for Mar-Jun are attached which are in process of being filed (along with July). **The total for sale process is \$141,093.44** which is \$910.00 less (due to May amount) than the estimate previously provided which is below:

The fees and expenses associated with the sale (task code 6 – asset sales) from all of our draft fee reports is **\$142,003.44**. A summary table is below:

Coin Cloud - FTI Fees and Expenses in Connection with Sale Process			
	Fees	Expenses	Total
March 2023	\$ 17,420.00	\$ -	\$ 17,420.00
April 2023	31,330.00	-	31,330.00
May 2023	42,575.00	-	42,575.00
June 2023	49,205.00	1,473.44	50,678.44
Total Fees and Expenses			\$ 142,003.44

Let me know if you have any questions and maybe a short supplement can be filed if needed.

Michael Tucker
 FTI Consulting, Inc.
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 602 619 7899, Cell
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*Counsel for Official Committee
of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**INITIAL INTERIM MONTHLY FEE
STATEMENT OF FTI CONSULTING, INC.
FOR ALLOWANCE AND PAYMENT OF
COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD OF FEBRUARY 24, 2023
THROUGH MARCH 31, 2023**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

February 24, 2023, through March 31, 2023

\$99,008.00 (80% of \$123,760.00)

\$0.00 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Initial Interim Monthly Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing February 24, 2023, through March 31, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$99,008.00 (representing 80% of the \$123,760.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries and expenses for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 22nd day of September 2023.

3 FTI Consulting, Inc.

4 By: /s/ Michael Tucker

5 Michael Tucker

6 4835 East Cactus Road, Suite 230

7 Scottsdale, AZ 85254

8 michael.tucker@fticonsulting.com

9 *Financial Advisor for Official Committee*
10 *of Unsecured Creditors*

Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	40.8	\$ 26,520.00
Sui, Frank	Sr Managing Dir	650	0.7	455.00
Eisler, Marshall	Managing Dir	650	25.4	16,510.00
Halevy, Richard	Sr Consultant	650	123.5	80,275.00
TOTAL			190.4	123,760.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	24.8	\$ 16,120.00
2	Cash & Liquidity Analysis	54.9	35,685.00
6	Asset Sales & Recoveries	26.8	17,420.00
11	Prepare for and Attend Court Hearings	0.5	325.00
12	Analysis of SOFAs & SOALs	25.8	16,770.00
13	Analysis of Other Miscellaneous Motions	17.6	11,440.00
18	Potential Avoidance Actions & Litigation	16.1	10,465.00
19	Case Management	5.2	3,380.00
20	General Mtgs with Debtor & Debtors' Prof	0.4	260.00
21	General Mtgs with UCC & UCC Counsel	14.2	9,230.00
23	Firm Retention	4.1	2,665.00
GRAND TOTAL		190.4	\$ 123,760.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
1	2/24/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: Debtor operations diligence request list.
1	2/24/2023	Halevy, Richard	0.5	Prepare diligence list for Province re: Debtor operations.
1	2/25/2023	Tucker, Michael	0.2	Prepare correspondence to Province re: information request.
1	2/26/2023	Halevy, Richard	1.3	Prepare diligence list for Province re: Debtor operations.
1	2/27/2023	Halevy, Richard	0.7	Review documents provided by Province in virtual dataroom ("VDR").
1	2/27/2023	Halevy, Richard	0.3	Prepare internal update re: call with Province.
1	2/28/2023	Halevy, Richard	2.3	Review documents provided in Debtor's VDR.
1	3/1/2023	Halevy, Richard	1.5	Prepare summary re: documents provided in Debtor's VDR.
1	3/1/2023	Halevy, Richard	0.8	Review documents provided by Province in VDR.
1	3/1/2023	Halevy, Richard	0.6	Review financial documents provided in Province VDR.
1	3/1/2023	Halevy, Richard	1.9	Prepare analysis re: financial documents provided in Debtor's VDR.
1	3/2/2023	Tucker, Michael	0.7	Review initial responses to diligence questions from Province.
1	3/2/2023	Halevy, Richard	2.0	Prepare analysis re: Debtor's latest financial information.
1	3/6/2023	Tucker, Michael	0.2	Participate in call with Province re: current operations.
1	3/6/2023	Halevy, Richard	0.9	Prepare analysis re: Debtor's 2022 financial reporting.
1	3/9/2023	Halevy, Richard	1.1	Prepare update for team re: recent filings and case updates.
1	3/12/2023	Tucker, Michael	0.1	Review weekly update to committee from Seward & Kissel ("S&K").
1	3/13/2023	Tucker, Michael	0.5	Prepare correspondence to S&K re: case updates.
1	3/13/2023	Halevy, Richard	1.4	Prepare analysis re: Debtor's 2022 financial performance.
1	3/13/2023	Halevy, Richard	1.8	Continue to prepare analysis re: Debtor's 2022 financial performance.
1	3/16/2023	Tucker, Michael	0.1	Review information re: Debtor's Brazil operations.
1	3/16/2023	Eisler, Marshall	1.4	Review Debtor's historical financial statements.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
1	3/16/2023	Halevy, Richard	0.7	Review Debtor's 2022 financial performance.
1	3/17/2023	Tucker, Michael	0.2	Review correspondence from S&K re: case updates.
1	3/20/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: case updates.
1	3/20/2023	Halevy, Richard	0.5	Prepare summary re: call with Province.
1	3/22/2023	Halevy, Richard	0.8	Review February 2023 MOR.
1	3/23/2023	Halevy, Richard	0.8	Prepare analysis re: February 2023 MOR.
1	3/24/2023	Halevy, Richard	0.9	Prepare analysis re: February 2023 MOR.
1 Total			24.8	
2	2/24/2023	Tucker, Michael	0.5	Participate in call with S&K re: case planning.
2	2/27/2023	Tucker, Michael	0.5	Review DIP Budget model.
2	2/27/2023	Tucker, Michael	1.3	Participate in call with Province re: current operations and cash flow.
2	2/27/2023	Tucker, Michael	0.6	Review filed DIP motion.
2	2/27/2023	Tucker, Michael	1.2	Participate in call with S&K re: DIP motion and related analysis.
2	2/27/2023	Halevy, Richard	1.3	Prepare diligence list for Province re: DIP Budget.
2	2/27/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: DIP Budget analysis.
2	2/27/2023	Halevy, Richard	3.1	Prepare analysis re: DIP Budget model.
2	2/27/2023	Halevy, Richard	1.3	Participate in call with Province re: current operations and cash flow.
2	2/28/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: DIP Budget analysis.
2	2/28/2023	Halevy, Richard	1.3	Prepare sensitivity analysis re: DIP Budget model.
2	3/2/2023	Tucker, Michael	2.2	Participate in call with Province re: latest DIP Budget model.
2	3/2/2023	Tucker, Michael	0.6	Participate in call with S&K re: DIP motion.
2	3/2/2023	Halevy, Richard	0.4	Prepare for call with Province re: latest DIP Budget model.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
2	3/2/2023	Halevy, Richard	2.2	Participate in call with Province re: latest DIP Budget model.
2	3/2/2023	Halevy, Richard	0.6	Participate in call with S&K re: DIP motion.
2	3/3/2023	Tucker, Michael	0.6	Prepare correspondence to S&K re: DIP Budget analysis.
2	3/3/2023	Halevy, Richard	0.7	Prepare analysis re: professional fee accruals in latest DIP Budget.
2	3/3/2023	Halevy, Richard	2.0	Prepare analysis re: latest DIP Budget reporting.
2	3/3/2023	Halevy, Richard	2.1	Continue to prepare analysis re: latest DIP Budget reporting.
2	3/3/2023	Halevy, Richard	1.3	Prepare analysis re: changes in Debtor's latest DIP Budget.
2	3/3/2023	Halevy, Richard	2.9	Prepare committee update report re: DIP Budget analysis.
2	3/3/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: DIP Budget analysis.
2	3/3/2023	Halevy, Richard	0.7	Prepare variance schedule re: Debtor's latest DIP Budget provided.
2	3/3/2023	Halevy, Richard	1.0	Review analysis re: latest DIP Budget reporting.
2	3/5/2023	Halevy, Richard	0.4	Prepare correspondence to Province re: DIP Budget diligence items.
2	3/5/2023	Halevy, Richard	2.5	Prepare committee update report re: DIP Budget analysis.
2	3/6/2023	Tucker, Michael	1.1	Review committee update report re: DIP Budget analysis.
2	3/6/2023	Eisler, Marshall	0.7	Prepare for call with Province re: latest DIP Budget model.
2	3/6/2023	Eisler, Marshall	0.6	Participate in call with Province re: underlying detail in latest DIP Budget model.
2	3/6/2023	Halevy, Richard	1.6	Prepare committee update report re: DIP Budget analysis.
2	3/6/2023	Halevy, Richard	1.4	Review committee update report re: DIP Budget analysis.
2	3/6/2023	Halevy, Richard	2.3	Continue to prepare committee update report re: DIP Budget analysis.
2	3/6/2023	Halevy, Richard	0.5	Prepare for call with Province re: latest DIP Budget model.
2	3/6/2023	Halevy, Richard	0.6	Participate in call with Province re: underlying detail in latest DIP Budget model.
2	3/7/2023	Tucker, Michael	0.5	Review committee update report re: DIP Budget analysis.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
2	3/7/2023	Halevy, Richard	2.3	Finalize committee update report re: DIP Budget analysis.
2	3/7/2023	Halevy, Richard	0.5	Prepare correspondence to S&K re: DIP Budget analysis.
2	3/7/2023	Halevy, Richard	0.3	Prepare correspondence to Province re: DIP Budget diligence items.
2	3/9/2023	Tucker, Michael	0.3	Prepare for call with Province re: current operations and cash flow.
2	3/9/2023	Tucker, Michael	0.5	Participate in call with Province re: current operations and cash flow.
2	3/9/2023	Halevy, Richard	0.6	Review latest DIP Budget.
2	3/9/2023	Halevy, Richard	0.5	Participate in call with Province re: current operations and cash flow.
2	3/12/2023	Tucker, Michael	0.3	Review analysis re: latest DIP Budget reporting.
2	3/12/2023	Tucker, Michael	0.3	Participate in call with Fox Rothschild re: DIP motion.
2	3/13/2023	Eisler, Marshall	0.8	Review latest DIP Budget.
2	3/13/2023	Halevy, Richard	2.3	Prepare analysis re: latest DIP Budget reporting.
2	3/16/2023	Halevy, Richard	0.4	Prepare diligence questions for Debtor re: latest DIP Budget.
2	3/16/2023	Halevy, Richard	1.7	Prepare analysis re: Debtor's historical cash flow statements.
2	3/20/2023	Halevy, Richard	0.6	Review final DIP order.
2	3/29/2023	Tucker, Michael	0.3	Review analysis re: Debtor's cash balances.
2	3/29/2023	Tucker, Michael	0.1	Review documents provided re: Debtor's cash balances.
2	3/29/2023	Tucker, Michael	0.4	Participate in call with Creditors' Committee re: Debtor's cash logistics.
2	3/30/2023	Tucker, Michael	0.1	Review correspondence from Province re: Debtor's cash balances.
2	3/31/2023	Eisler, Marshall	0.8	Review analysis re: Debtor's cash balances.
2 Total			54.9	
6	3/6/2023	Tucker, Michael	0.5	Review marketing materials provided by Province.
6	3/13/2023	Tucker, Michael	1.2	Participate in call with Province re: operational updates and sale process.

EXHIBIT C
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DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
6	3/13/2023	Eisler, Marshall	1.2	Participate in call with Province re: operational updates and sale process.
6	3/13/2023	Halevy, Richard	1.2	Participate in call with Province re: operational updates and sale process.
6	3/16/2023	Tucker, Michael	0.5	Participate in call with Province and Fox Rothschild re: operational updates and sale process.
6	3/16/2023	Eisler, Marshall	0.5	Participate in call with Province and Fox Rothschild re: operational updates and sale process.
6	3/16/2023	Halevy, Richard	0.5	Prepare for call with Province and Fox Rothschild re: operational updates and sale process.
6	3/16/2023	Halevy, Richard	0.5	Participate in call with Province and Fox Rothschild re: operational updates and sale process.
6	3/19/2023	Tucker, Michael	0.1	Review correspondence from S&K re: sale process.
6	3/19/2023	Tucker, Michael	0.5	Review draft bid procedures motion.
6	3/20/2023	Tucker, Michael	0.1	Prepare for call with Province re: sale process and operational updates.
6	3/20/2023	Tucker, Michael	0.9	Participate in call with Province re: operational updates and sale process.
6	3/20/2023	Tucker, Michael	0.7	Participate in call with S&K re: draft bid procedures motion.
6	3/20/2023	Eisler, Marshall	0.9	Participate in call with Province re: operational updates and sale process.
6	3/20/2023	Eisler, Marshall	0.7	Participate in call with S&K re: draft bid procedures motion.
6	3/20/2023	Halevy, Richard	0.4	Prepare for call with Province re: sale process and operational updates.
6	3/20/2023	Halevy, Richard	0.9	Participate in call with Province re: operational updates and sale process.
6	3/20/2023	Halevy, Richard	0.7	Participate in call with S&K re: draft bid procedures motion.
6	3/21/2023	Eisler, Marshall	0.8	Review draft bid procedures motion.
6	3/21/2023	Halevy, Richard	0.5	Review draft bid procedures motion.
6	3/21/2023	Halevy, Richard	0.5	Review correspondence from S&K re: bid procedures motion.
6	3/23/2023	Tucker, Michael	0.4	Review updates to draft bid procedures motion.
6	3/23/2023	Tucker, Michael	1.2	Participate in call with Province and Fox Rothschild re: operational updates and sale process.
6	3/23/2023	Eisler, Marshall	1.2	Participate in call with Province and Fox Rothschild re: operational updates and sale process.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
6	3/23/2023	Halevy, Richard	0.5	Prepare for call with Province re: sale process and operational updates.
6	3/23/2023	Halevy, Richard	1.2	Participate in call with Province re: operational updates and sale process.
6	3/27/2023	Tucker, Michael	0.7	Review draft bid procedures motion.
6	3/27/2023	Tucker, Michael	0.3	Prepare correspondence to S&K re: sale process.
6	3/27/2023	Tucker, Michael	1.7	Participate in call with Province re: sale process and potential bidders.
6	3/27/2023	Tucker, Michael	0.4	Participate in call with Province and Fox Rothschild re: bid procedures.
6	3/27/2023	Tucker, Michael	0.3	Prepare for call with S&K re: sale process.
6	3/27/2023	Tucker, Michael	0.6	Participate in call with S&K re: sale process and bidding procedures.
6	3/27/2023	Eisler, Marshall	0.8	Review draft bid procedures motion.
6	3/27/2023	Eisler, Marshall	1.7	Participate in call with Province re: sale process and potential bidders.
6	3/27/2023	Eisler, Marshall	0.6	Participate in call with S&K re: sale process and bidding procedures.
6	3/30/2023	Tucker, Michael	0.7	Participate in call with Province and Fox Rothschild re: operational updates and sale process.
6	3/30/2023	Eisler, Marshall	0.7	Participate in call with Province and Fox Rothschild re: operational updates and sale process.
6 Total			26.8	
11	3/29/2023	Tucker, Michael	0.2	Participate telephonically in court hearing re: Debtor's lease rejection motions (partial).
11	3/29/2023	Eisler, Marshall	0.3	Participate telephonically in court hearing re: Debtor's lease rejection motions.
11 Total			0.5	
12	3/10/2023	Halevy, Richard	2.3	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/10/2023	Halevy, Richard	1.1	Prepare committee update report re: Debtor's SOFA and SOAL filings.
12	3/10/2023	Halevy, Richard	0.5	Review Debtor's SOFA and SOAL filings.
12	3/12/2023	Halevy, Richard	1.9	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/13/2023	Eisler, Marshall	1.1	Review analysis re: Debtor's SOFA and SOAL filings.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
12	3/13/2023	Halevy, Richard	0.8	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/14/2023	Eisler, Marshall	0.8	Review analysis re: Debtor's SOFA and SOAL filings.
12	3/14/2023	Halevy, Richard	0.7	Prepare diligence questions for Province re: SOFA and SOAL filings.
12	3/14/2023	Halevy, Richard	0.9	Review Debtor's SOFA and SOAL filings.
12	3/14/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: Debtor's SOFA and SOAL filings.
12	3/14/2023	Halevy, Richard	3.7	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/15/2023	Eisler, Marshall	0.5	Provide comments to diligence questions re: SOFA SOALs
12	3/15/2023	Halevy, Richard	0.5	Review responses from Province re: SOFA and SOAL diligence requests.
12	3/15/2023	Halevy, Richard	2.4	Prepare committee update report re: Debtor's SOFA and SOAL filings.
12	3/15/2023	Halevy, Richard	0.9	Prepare diligence questions for Province re: SOFA and SOAL filings.
12	3/15/2023	Halevy, Richard	0.5	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/16/2023	Halevy, Richard	1.2	Review analysis re: Debtor's SOFA and SOAL filings.
12	3/16/2023	Halevy, Richard	1.9	Prepare analysis re: Debtor's SOFA and SOAL filings.
12	3/16/2023	Halevy, Richard	0.9	Prepare updates to analysis re: Debtor's SOFA and SOAL filings.
12	3/17/2023	Halevy, Richard	0.3	Review responses from Province re: SOFA and SOAL diligence requests.
12	3/20/2023	Tucker, Michael	0.6	Review analysis re: Debtor's SOFA and SOAL filings.
12	3/20/2023	Halevy, Richard	1.9	Prepare analysis re: Debtor's SOFA and SOAL filings.
12 Total			25.8	
13	2/28/2023	Tucker, Michael	0.3	Review filed motion re: rejection of Debtor's office lease.
13	2/28/2023	Halevy, Richard	0.8	Review and summarize filed motion re: rejection of Debtor's office lease.
13	2/28/2023	Halevy, Richard	0.3	Review various first day motions.
13	3/1/2023	Tucker, Michael	1.0	Review analysis re: Debtor's lease rejection motions.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
13	3/1/2023	Halevy, Richard	2.1	Prepare analysis re: Debtor's lease rejection motions.
13	3/1/2023	Halevy, Richard	2.7	Continue to prepare analysis re: Debtor's lease rejection motions.
13	3/2/2023	Tucker, Michael	0.3	Review analysis re: Debtor's lease rejection motions.
13	3/2/2023	Halevy, Richard	1.1	Prepare analysis re: Debtor's lease rejection motions.
13	3/2/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: Debtor's lease rejection motions.
13	3/3/2023	Tucker, Michael	0.6	Participate in call with S&K re: Province retention.
13	3/3/2023	Halevy, Richard	0.6	Participate in call with S&K re: Province retention.
13	3/6/2023	Tucker, Michael	0.2	Review correspondence from Province re: lease rejection motions.
13	3/7/2023	Halevy, Richard	1.3	Prepare analysis re: Debtor's lease rejection motions.
13	3/9/2023	Tucker, Michael	0.3	Review Debtor's supplemental lease rejection motions.
13	3/9/2023	Halevy, Richard	0.6	Prepare correspondence to S&K re: Debtor's lease rejection motions.
13	3/9/2023	Halevy, Richard	1.1	Prepare analysis re: Debtor's lease rejection motions.
13	3/20/2023	Halevy, Richard	0.5	Review filed motion re: Debtor's licensing fees.
13	3/20/2023	Halevy, Richard	0.5	Prepare diligence requests for the Debtor re: lease rejections.
13	3/20/2023	Halevy, Richard	0.4	Review Debtor's lease rejection motions.
13	3/24/2023	Eisler, Marshall	1.9	Prepare analysis re: Debtor's lease rejection motions.
13	3/24/2023	Halevy, Richard	0.7	Review Debtor's lease rejection motions.
13 Total			17.6	
18	3/13/2023	Halevy, Richard	1.3	Review materials provided by Debtor re: insider transactions.
18	3/15/2023	Tucker, Michael	0.6	Participate in call with S&K re: insider transactions.
18	3/16/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: insider investigation diligence requests.
18	3/17/2023	Eisler, Marshall	0.8	Evaluate exhibits provided by Debtor re: insider transactions

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
18	3/17/2023	Halevy, Richard	1.5	Review documents provided by Debtor re: insider transactions.
18	3/17/2023	Halevy, Richard	0.6	Prepare correspondence to S&K re: analysis in connection with insider investigation.
18	3/18/2023	Tucker, Michael	0.2	Review correspondence from S&K re: diligence requests in connection with insider investigation.
18	3/20/2023	Tucker, Michael	0.3	Review correspondence from S&K re: tax returns in connection with insider investigation.
18	3/20/2023	Halevy, Richard	0.5	Review documents provided by Debtor re: insider transactions.
18	3/21/2023	Halevy, Richard	0.5	Prepare diligence requests for Debtor re: insider transactions.
18	3/21/2023	Halevy, Richard	1.9	Review documents provided by Debtor re: insider transactions.
18	3/22/2023	Eisler, Marshall	1.1	Review additional exhibits provided by Debtor re: insider transactions
18	3/22/2023	Halevy, Richard	2.0	Review documents provided by Debtor re: insider transactions.
18	3/22/2023	Halevy, Richard	0.4	Prepare analysis re: documents provided in connection with insider transactions.
18	3/23/2023	Tucker, Michael	0.5	Participate in call with S&K re: discovery requests for insider investigation.
18	3/23/2023	Eisler, Marshall	0.6	Prepare for call with S&K re: insider transactions.
18	3/23/2023	Eisler, Marshall	0.5	Participate in call with S&K re: discovery requests for insider investigation.
18	3/23/2023	Halevy, Richard	1.9	Prepare analysis re: documents provided in connection with insider transactions.
18	3/23/2023	Halevy, Richard	0.5	Participate in call with S&K re: discovery requests for insider investigation.
18 Total			16.1	
19	3/1/2023	Tucker, Michael	0.7	Review work plan re: case planning and preliminary observations.
19	3/1/2023	Halevy, Richard	1.0	Prepare work plan re: case planning and preliminary observations.
19	3/2/2023	Halevy, Richard	0.7	Prepare updates to work plan re: near-term deliverables.
19	3/7/2023	Halevy, Richard	0.8	Prepare work plan re: near-term deliverables.
19	3/10/2023	Halevy, Richard	0.2	Review latest docket filings.
19	3/15/2023	Halevy, Richard	0.4	Prepare work plan re: near-term deliverables.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
19	3/16/2023	Halevy, Richard	0.2	Review latest docket filings.
19	3/20/2023	Halevy, Richard	0.5	Review latest docket filings.
19	3/24/2023	Halevy, Richard	0.7	Prepare work plan re: near-term deliverables.
19 Total			5.2	
20	3/7/2023	Tucker, Michael	0.4	Participate in call with Fox Rothschild re: case updates.
20 Total			0.4	
21	2/27/2023	Halevy, Richard	1.2	Participate in call with S&K re: DIP motion and related analysis.
21	2/28/2023	Tucker, Michael	0.7	Prepare for call with Creditors' Committee re: case updates.
21	2/28/2023	Tucker, Michael	0.8	Participate in call with Creditors' Committee re: case updates.
21	3/6/2023	Tucker, Michael	0.6	Participate in call with S&K re: committee call prep.
21	3/7/2023	Tucker, Michael	0.1	Review agenda for Creditors' Committee call.
21	3/7/2023	Tucker, Michael	1.3	Participate in call with Creditors' Committee re: case updates.
21	3/7/2023	Eisler, Marshall	1.3	Participate in call with Creditors' Committee re: case updates.
21	3/13/2023	Tucker, Michael	0.7	Review latest filings and case updates in preparation for Creditors' Committee call.
21	3/13/2023	Halevy, Richard	0.7	Prepare summary re: case updates in preparation for Creditors' Committee call.
21	3/14/2023	Tucker, Michael	0.2	Prepare for call with Creditors' Committee re: case updates.
21	3/14/2023	Eisler, Marshall	0.5	Participate in call with Creditors' Committee re: case updates.
21	3/14/2023	Halevy, Richard	0.3	Prepare agenda for call with S&K re: case updates.
21	3/15/2023	Eisler, Marshall	0.6	Participate in call with S&K re: case updates.
21	3/15/2023	Halevy, Richard	0.6	Participate in call with S&K re: case updates.
21	3/20/2023	Tucker, Michael	0.5	Review latest filings and case updates in preparation for Creditors' Committee call.
21	3/21/2023	Tucker, Michael	0.7	Participate in call with Creditors' Committee re: case updates.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD FEBRUARY 26, 2023 TO MARCH 31, 2023

Task Category	Date	Professional	Hours	Activity
21	3/21/2023	Eisler, Marshall	0.7	Participate in call with Creditors' Committee re: case updates.
21	3/28/2023	Tucker, Michael	0.7	Participate in call with Creditors' Committee re: case updates.
21	3/28/2023	Sui, Frank	0.7	Participate in call with Creditors' Committee re: case updates.
21	3/28/2023	Eisler, Marshall	0.7	Participate in call with Creditors' Committee re: case updates.
21	3/28/2023	Eisler, Marshall	0.6	Prepare for call with Creditors' Committee re: case updates.
21 Total			14.2	
23	3/13/2023	Tucker, Michael	0.5	Prepare FTI retention application.
23	3/21/2023	Tucker, Michael	1.4	Prepare updates to FTI retention application.
23	3/22/2023	Tucker, Michael	2.2	Finalize FTI retention application.
23 Total			4.1	
Grand Total			190.4	

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*Counsel for Official Committee
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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**MONTHLY FEE STATEMENT OF FTI
CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF APRIL 1, 2023
THROUGH APRIL 30, 2023**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

April 1, 2023, through April 30, 2023

\$66,924.00 (80% of \$83,655.00)

\$0.00 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Initial Interim Monthly Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing April 1, 2023, through April 31, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$66,924.00 (representing 80% of the \$83,655.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries and expenses for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 22nd day of September 2023.

3 FTI Consulting, Inc.
4

5 By: /s/ Michael Tucker

6 Michael Tucker

7 4835 East Cactus Road, Suite 230

8 Scottsdale, AZ 85254

8 michael.tucker@fticonsulting.com

9 *Financial Advisor for Official Committee*
10 *of Unsecured Creditors*
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Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	26.8	\$ 17,420.00
Eisler, Marshall	Managing Dir	650	39.4	25,610.00
Halevy, Richard	Sr Consultant	650	62.5	40,625.00
TOTAL			128.7	83,655.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	6.0	\$ 3,900.00
2	Cash & Liquidity Analysis	7.0	4,550.00
6	Asset Sales & Recoveries	48.2	31,330.00
8	Valuation and Related Matters	4.4	2,860.00
9	Analysis of Employee Comp Programs	4.7	3,055.00
11	Prepare for and Attend Court Hearings	1.2	780.00
13	Analysis of Other Miscellaneous Motions	4.6	2,990.00
18	Potential Avoidance Actions & Litigation	22.5	14,625.00
19	Case Management	10.3	6,695.00
21	General Mtgs with UCC & UCC Counsel	18.7	12,155.00
24	Preparation of Fee Application	1.1	715.00
GRAND TOTAL		128.7	\$ 83,655.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Category	Date	Professional	Hours	Activity
1	4/1/2023	Tucker, Michael	0.2	Participate in call with Province re: operational updates.
1	4/4/2023	Eisler, Marshall	1.6	Review Debtor's historical financial reporting.
1	4/4/2023	Halevy, Richard	0.5	Review Debtor's 2022 financial results.
1	4/13/2023	Halevy, Richard	0.9	Prepare analysis re: Debtor's 2022 financial results.
1	4/14/2023	Tucker, Michael	0.1	Review committee update from Seward & Kissel ("S&K").
1	4/20/2023	Halevy, Richard	0.3	Prepare diligence request re: Debtor's Brazil entity.
1	4/20/2023	Halevy, Richard	0.6	Prepare analysis re: Debtor's Brazil entity.
1	4/21/2023	Halevy, Richard	0.2	Prepare correspondence to Province re: Debtor's Brazil entity.
1	4/25/2023	Halevy, Richard	0.7	Prepare analysis re: Debtor's Brazil entity.
1	4/28/2023	Eisler, Marshall	0.9	Review correspondence from Province re: Debtor's Brazil entity.
1 Total			6.0	
2	4/1/2023	Tucker, Michael	0.3	Review correspondence from Province re: cash logistics analysis.
2	4/3/2023	Eisler, Marshall	0.8	Review latest DIP Budget.
2	4/3/2023	Halevy, Richard	0.7	Review DIP Budget variance reporting provided by Province.
2	4/10/2023	Halevy, Richard	0.3	Review updated DIP Budget provided by Province.
2	4/11/2023	Eisler, Marshall	0.5	Participate in call with Province re: DIP Budget.
2	4/11/2023	Halevy, Richard	0.7	Review latest DIP Budget.
2	4/11/2023	Halevy, Richard	0.5	Participate in call with Province re: latest DIP Budget.
2	4/18/2023	Eisler, Marshall	1.3	Review latest DIP Budget.
2	4/18/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: latest DIP Budget.
2	4/25/2023	Tucker, Michael	0.3	Review correspondence from S&K re: DIP financing matters.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Category	Date	Professional	Hours	Activity
2	4/27/2023	Halevy, Richard	0.8	Review latest DIP Budget.
2	4/27/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: latest DIP Budget.
2	4/28/2023	Halevy, Richard	0.2	Prepare correspondence to S&K re: DIP Budget.
2 Total			7.0	
6	4/1/2023	Tucker, Michael	0.5	Review marketing materials provided by Province.
6	4/3/2023	Tucker, Michael	0.4	Participate in call with S&K re: sale process and bid procedures.
6	4/3/2023	Tucker, Michael	0.6	Participate in call with Province re: sale process and operational updates.
6	4/3/2023	Eisler, Marshall	0.4	Participate in call with S&K re: sale process and bid procedures.
6	4/3/2023	Eisler, Marshall	0.6	Participate in call with Province re: sale process and operational updates.
6	4/3/2023	Halevy, Richard	0.4	Participate in call with S&K re: sale process and bid procedures.
6	4/3/2023	Halevy, Richard	0.2	Prepare for call with Province re: sale process and operational updates.
6	4/3/2023	Halevy, Richard	0.6	Participate in call with Province re: sale process and operational updates.
6	4/6/2023	Tucker, Michael	0.2	Prepare for call with Province and Fox Rothschild re: sale process and operational updates.
6	4/6/2023	Tucker, Michael	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	4/6/2023	Tucker, Michael	0.3	Participate in call with Fox Rothschild re: sale process.
6	4/6/2023	Halevy, Richard	0.4	Prepare for call with Province and Fox Rothschild re: sale process and operational updates.
6	4/6/2023	Halevy, Richard	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	4/10/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: sale process.
6	4/11/2023	Eisler, Marshall	0.9	Review bids in connection with sale process.
6	4/12/2023	Tucker, Michael	1.1	Review bids in connection with sale process.
6	4/12/2023	Tucker, Michael	0.4	Participate in call with Fox Rothschild re: sale process.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Category	Date	Professional	Hours	Activity
6	4/12/2023	Eisler, Marshall	1.9	Review analysis re: bids received by Debtor.
6	4/12/2023	Halevy, Richard	1.9	Review bids in connection with sale process.
6	4/12/2023	Halevy, Richard	2.3	Prepare analysis re: bids received in connection with sale process.
6	4/12/2023	Halevy, Richard	0.4	Participate in call with Fox Rothschild re: sale process.
6	4/13/2023	Tucker, Michael	0.4	Review bids in connection with sale process.
6	4/13/2023	Tucker, Michael	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	4/13/2023	Eisler, Marshall	0.5	Participate in call with S&K re: bids received by Debtor.
6	4/13/2023	Eisler, Marshall	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	4/13/2023	Eisler, Marshall	2.4	Review analysis re: bids received by Debtor.
6	4/13/2023	Halevy, Richard	0.2	Prepare for call with Province and Fox Rothschild re: sale process and operational updates.
6	4/13/2023	Halevy, Richard	0.5	Participate in call with S&K re: bids received by Debtor.
6	4/13/2023	Halevy, Richard	0.6	Review bids in connection with sale process.
6	4/13/2023	Halevy, Richard	0.2	Prepare correspondence to S&K re: bids received by Debtor.
6	4/13/2023	Halevy, Richard	2.1	Prepare analysis re: bids received by Debtor.
6	4/13/2023	Halevy, Richard	0.2	Prepare correspondence to FTI team re: bids received by Debtor.
6	4/13/2023	Halevy, Richard	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	4/13/2023	Halevy, Richard	1.7	Continue to prepare analysis re: bids received by Debtor.
6	4/17/2023	Tucker, Michael	0.1	Prepare for call with Province re: sale process and operational updates.
6	4/17/2023	Tucker, Michael	0.6	Participate in call with Province re: sale process and operational updates.
6	4/17/2023	Eisler, Marshall	0.6	Participate in call with Province re: sale process and operational updates.
6	4/17/2023	Halevy, Richard	0.6	Participate in call with Province re: sale process and operational updates.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Category	Date	Professional	Hours	Activity
6	4/17/2023	Halevy, Richard	0.2	Prepare correspondence to S&K re: sale process.
6	4/17/2023	Halevy, Richard	0.3	Prepare for call with Province re: sale process and operational updates.
6	4/17/2023	Halevy, Richard	0.5	Review bids in connection with sale process.
6	4/18/2023	Tucker, Michael	0.4	Prepare correspondence to S&K re: sale process and bid procedures.
6	4/20/2023	Tucker, Michael	0.6	Participate in call with Province re: sale process and operational updates.
6	4/20/2023	Tucker, Michael	0.3	Participate in call with Fox Rothschild re: sale process.
6	4/20/2023	Eisler, Marshall	0.6	Participate in call with Province re: sale process and operational updates.
6	4/20/2023	Halevy, Richard	0.6	Participate in call with Province re: sale process and operational updates.
6	4/21/2023	Eisler, Marshall	1.2	Review draft bid procedures motion.
6	4/21/2023	Halevy, Richard	0.7	Review draft bid procedures motion.
6	4/24/2023	Tucker, Michael	1.0	Participate in call with Province re: sale process and operational updates.
6	4/24/2023	Tucker, Michael	0.8	Participate in call with S&K re: sale process.
6	4/24/2023	Eisler, Marshall	0.8	Participate in call with S&K re: sale process.
6	4/24/2023	Eisler, Marshall	1.0	Participate in call with Province re: sale process and operational updates.
6	4/24/2023	Eisler, Marshall	0.6	Review sale process updates from Debtor.
6	4/24/2023	Halevy, Richard	1.0	Participate in call with Province re: sale process and operational updates.
6	4/24/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: sale process updates.
6	4/24/2023	Halevy, Richard	0.4	Prepare for call with Province re: sale process and operational updates.
6	4/24/2023	Halevy, Richard	0.8	Participate in call with S&K re: sale process.
6	4/25/2023	Tucker, Michael	0.9	Participate in call with Province and Fox Rothschild re: stalking horse bidder selection.
6	4/25/2023	Tucker, Michael	0.6	Review analysis re: bids received by Debtor.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Category	Date	Professional	Hours	Activity
6	4/25/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: sale process.
6	4/25/2023	Eisler, Marshall	0.4	Participate in call with S&K re: sale process.
6	4/25/2023	Eisler, Marshall	0.9	Review analysis re: bids received by Debtor.
6	4/25/2023	Eisler, Marshall	0.8	Participate in call with potential buyer.
6	4/25/2023	Halevy, Richard	0.4	Participate in call with S&K re: sale process.
6	4/25/2023	Halevy, Richard	0.5	Review analysis prepared by Province re: bids received.
6	4/26/2023	Eisler, Marshall	0.8	Review filed notice of stalking horse designation.
6	4/27/2023	Tucker, Michael	0.7	Participate in call with Province re: sale process and operational updates.
6	4/27/2023	Tucker, Michael	0.1	Participate in call with Fox Rothschild re: sale process.
6	4/27/2023	Eisler, Marshall	0.7	Participate in call with Province re: sale process and operational updates.
6	4/27/2023	Halevy, Richard	0.4	Prepare for call with Province re: sale process and operational updates.
6	4/27/2023	Halevy, Richard	0.7	Participate in call with Province re: sale process and operational updates.
6 Total			48.2	
8	4/7/2023	Halevy, Richard	1.9	Prepare analysis re: Secured Lender's collateral.
8	4/11/2023	Halevy, Richard	0.2	Prepare correspondence to Counsel re: lien review.
8	4/12/2023	Tucker, Michael	0.6	Participate in call with S&K re: lien analysis.
8	4/12/2023	Eisler, Marshall	0.6	Participate in call with S&K re: lien analysis.
8	4/12/2023	Eisler, Marshall	0.5	Participate in call with Province re: lien analysis.
8	4/12/2023	Halevy, Richard	0.6	Participate in call with S&K re: lien analysis.
8 Total			4.4	
9	4/11/2023	Halevy, Richard	1.7	Review and analyze draft KERP motion received from Debtor.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Category	Date	Professional	Hours	Activity
9	4/12/2023	Eisler, Marshall	0.7	Review analysis re: draft KERP motion.
9	4/12/2023	Halevy, Richard	0.6	Review draft KERP motion.
9	4/12/2023	Halevy, Richard	0.6	Prepare analysis re: draft KERP motion.
9	4/13/2023	Tucker, Michael	0.2	Review correspondence from S&K re: draft KERP motion.
9	4/18/2023	Eisler, Marshall	0.4	Prepare correspondence to S&K re: KERP motion.
9	4/18/2023	Halevy, Richard	0.5	Review revised draft of KERP motion.
9 Total			4.7	
11	4/20/2023	Tucker, Michael	1.0	Participate telephonically in Coin Cloud court hearing.
11	4/26/2023	Tucker, Michael	0.2	Participate telephonically in Coin Cloud court hearing.
11 Total			1.2	
13	4/1/2023	Tucker, Michael	1.1	Review analysis re: Debtor's lease rejection motions.
13	4/10/2023	Eisler, Marshall	0.7	Review schedule provided by Debtor re: lease rejection motions.
13	4/13/2023	Tucker, Michael	0.2	Review correspondence from Province re: retention stipulation.
13	4/13/2023	Tucker, Michael	0.5	Review Province retention stipulation.
13	4/13/2023	Eisler, Marshall	0.6	Review Province retention stipulation.
13	4/20/2023	Tucker, Michael	0.8	Review and comment on Province retention stipulation.
13	4/21/2023	Tucker, Michael	0.1	Review Province retention stipulation.
13	4/26/2023	Eisler, Marshall	0.3	Participate in call with S&K re: Province retention stipulation.
13	4/26/2023	Halevy, Richard	0.3	Review correspondence from S&K re: Province retention stipulation.
13 Total			4.6	
18	4/3/2023	Tucker, Michael	0.3	Review analysis re: insider transactions.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Category	Date	Professional	Hours	Activity
18	4/3/2023	Halevy, Richard	1.8	Prepare analysis re: insider transactions.
18	4/4/2023	Halevy, Richard	1.9	Prepare analysis re: documents received in connection with insider transactions.
18	4/4/2023	Halevy, Richard	0.6	Review 2022 cash flow statement in connection with insider transactions.
18	4/5/2023	Tucker, Michael	0.5	Review analysis re: insider transactions.
18	4/5/2023	Tucker, Michael	0.8	Participate in call with S&K re: insider transactions.
18	4/5/2023	Eisler, Marshall	0.8	Participate in call with S&K re: insider transactions.
18	4/5/2023	Eisler, Marshall	2.1	Review analysis re: insider transactions.
18	4/5/2023	Halevy, Richard	0.8	Participate in call with S&K re: insider transactions.
18	4/5/2023	Halevy, Richard	1.7	Prepare analysis re: insider transactions.
18	4/5/2023	Halevy, Richard	1.5	Continue to prepare analysis re: insider transactions.
18	4/10/2023	Halevy, Richard	0.5	Review Debtor's K-1 forms in connection with insider investigation.
18	4/10/2023	Halevy, Richard	0.6	Prepare correspondence to FTI team re: investigation diligence items.
18	4/11/2023	Eisler, Marshall	0.5	Participate in call with S&K re: insider transactions.
18	4/11/2023	Halevy, Richard	0.5	Participate in call with S&K re: insider transactions.
18	4/11/2023	Halevy, Richard	0.3	Prepare for call with S&K re: insider transactions.
18	4/11/2023	Halevy, Richard	0.3	Review documents provided by Province re: insider transactions.
18	4/12/2023	Halevy, Richard	0.4	Review documents provided by Province re: insider transactions.
18	4/13/2023	Halevy, Richard	0.5	Prepare diligence list re: insider transactions.
18	4/14/2023	Halevy, Richard	0.4	Review documents provided by Province re: insider transactions.
18	4/14/2023	Halevy, Richard	0.8	Prepare diligence list re: insider transactions.
18	4/19/2023	Eisler, Marshall	1.3	Review documents provided by Province re: insider transactions.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Category	Date	Professional	Hours	Activity
18	4/19/2023	Halevy, Richard	1.5	Review tax returns re: insider investigation.
18	4/20/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: insider transactions.
18	4/21/2023	Halevy, Richard	0.2	Prepare correspondence to Province re: diligence questions in connection with insider transactions.
18	4/21/2023	Halevy, Richard	0.5	Prepare diligence questions re: insider transactions.
18	4/21/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: Debtor's D&O insurance.
18	4/27/2023	Eisler, Marshall	0.4	Prepare correspondence to Province re: outstanding information for insider transactions.
18	4/27/2023	Halevy, Richard	0.4	Prepare correspondence to Province re: insider transactions.
18 Total			22.5	
19	4/3/2023	Tucker, Michael	0.1	Prepare work plan re: near-term deliverables.
19	4/3/2023	Eisler, Marshall	0.2	Review work plan re: near-term deliverables.
19	4/3/2023	Halevy, Richard	0.4	Review latest docket filings.
19	4/3/2023	Halevy, Richard	0.3	Review work plan re: near-term deliverables.
19	4/6/2023	Halevy, Richard	0.4	Review latest docket filings.
19	4/10/2023	Tucker, Michael	0.6	Participate in call with FTI team re: work plan and near-term deliverables.
19	4/10/2023	Eisler, Marshall	0.6	Participate in call with FTI team re: work plan and near-term deliverables.
19	4/10/2023	Halevy, Richard	0.6	Participate in call with FTI team re: work plan and near-term deliverables.
19	4/11/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: docket filings and case updates.
19	4/18/2023	Tucker, Michael	0.7	Participate in call with FTI team re: work plan and near-term deliverables.
19	4/18/2023	Eisler, Marshall	0.7	Participate in call with FTI team re: work plan and near-term deliverables.
19	4/18/2023	Halevy, Richard	0.7	Participate in call with FTI team re: work plan and near-term deliverables.
19	4/18/2023	Halevy, Richard	0.5	Review latest docket filings.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Category	Date	Professional	Hours	Activity
19	4/19/2023	Halevy, Richard	1.1	Prepare work plan re: near-term deliverables.
19	4/20/2023	Tucker, Michael	0.7	Participate in call with FTI team re: work plan and near-term deliverables.
19	4/20/2023	Eisler, Marshall	0.7	Participate in call with FTI team re: work plan and near-term deliverables.
19	4/20/2023	Halevy, Richard	0.7	Participate in call with FTI team re: work plan and near-term deliverables.
19	4/20/2023	Halevy, Richard	0.3	Review latest docket filings.
19	4/20/2023	Halevy, Richard	0.3	Review work plan re: near-term deliverables.
19	4/28/2023	Halevy, Richard	0.2	Prepare correspondence to FTI team re: docket filings and case updates.
19 Total			10.3	
21	4/1/2023	Tucker, Michael	0.6	Prepare for call with Creditors' Committee re: case updates.
21	4/4/2023	Tucker, Michael	0.8	Participate in call with Creditors' Committee re: case updates.
21	4/4/2023	Eisler, Marshall	0.8	Participate in call with Creditors' Committee re: case updates.
21	4/4/2023	Halevy, Richard	0.8	Participate in call with Creditors' Committee re: case updates.
21	4/10/2023	Tucker, Michael	0.5	Participate in call with S&K re: Committee call prep.
21	4/10/2023	Tucker, Michael	0.2	Prepare for call with Creditors' Committee re: case updates.
21	4/10/2023	Eisler, Marshall	0.6	Participate in call with S&K re: Committee call prep.
21	4/10/2023	Halevy, Richard	0.6	Participate in call with S&K re: Committee call prep.
21	4/11/2023	Eisler, Marshall	1.3	Prepare for call with Creditors' Committee re: case updates.
21	4/12/2023	Tucker, Michael	1.0	Participate in call with Creditors' Committee re: case updates.
21	4/12/2023	Eisler, Marshall	1.0	Participate in call with Creditors' Committee re: case updates.
21	4/12/2023	Halevy, Richard	1.0	Participate in call with Creditors' Committee re: case updates.
21	4/12/2023	Halevy, Richard	0.3	Prepare for call with Creditors' Committee re: case updates.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD APRIL 1, 2023 TO APRIL 30, 2023

Task Category	Date	Professional	Hours	Activity
21	4/17/2023	Tucker, Michael	0.5	Participate in call with S&K re: Committee call prep.
21	4/17/2023	Eisler, Marshall	0.5	Participate in call with S&K re: Committee call prep.
21	4/17/2023	Eisler, Marshall	1.0	Prepare for call with Creditors' Committee re: case updates.
21	4/17/2023	Halevy, Richard	0.5	Participate in call with S&K re: Committee call prep.
21	4/18/2023	Tucker, Michael	0.5	Prepare for call with Creditors' Committee re: case updates.
21	4/18/2023	Tucker, Michael	1.0	Participate in call with Creditors' Committee re: case updates.
21	4/18/2023	Eisler, Marshall	1.0	Participate in call with Creditors' Committee re: case updates.
21	4/18/2023	Halevy, Richard	0.4	Prepare for call with Creditors' Committee re: case updates.
21	4/18/2023	Halevy, Richard	1.0	Participate in call with Creditors' Committee re: case updates.
21	4/25/2023	Tucker, Michael	0.8	Participate in call with Creditors' Committee re: case updates.
21	4/25/2023	Eisler, Marshall	0.8	Participate in call with Creditors' Committee re: case updates.
21	4/25/2023	Halevy, Richard	0.8	Participate in call with Creditors' Committee re: case updates.
21	4/28/2023	Eisler, Marshall	0.4	Review correspondence from S&K re: Committee update.
21 Total			18.7	
24	4/24/2023	Halevy, Richard	0.6	Prepare March 2023 fee application.
24	4/28/2023	Halevy, Richard	0.5	Review March 2023 fee application.
24 Total			1.1	
Grand Total			128.7	

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*Counsel for Official Committee
of Unsecured Creditors*

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**MONTHLY FEE STATEMENT OF FTI
CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF MAY 1, 2023
THROUGH MAY 31, 2023**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

May 1, 2023, through May 31, 2023

\$93,236.00 (80% of \$116,545.00)

\$0.00 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Initial Interim Monthly Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing May 1, 2023, through May 31, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$93,236.00 (representing 80% of the \$116,545.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$0.00 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries and expenses for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 22nd day of September 2023.

3 FTI Consulting, Inc.
4

5 By: /s/ Michael Tucker

6 Michael Tucker

7 4835 East Cactus Road, Suite 230

8 Scottsdale, AZ 85254

8 michael.tucker@fticonsulting.com

9 *Financial Advisor for Official Committee*
10 *of Unsecured Creditors*
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Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Star, Samuel	Sr Managing Dir	\$ 650	0.1	\$ 65.00
Tucker, Michael	Sr Managing Dir	650	50.1	32,565.00
Eisler, Marshall	Managing Dir	650	34.9	22,685.00
Halevy, Richard	Sr Consultant	650	94.2	61,230.00
TOTAL			179.3	116,545.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	3.2	\$ 2,080.00
2	Cash & Liquidity Analysis	13.4	8,710.00
4	Trade Vendor Issues	1.7	1,105.00
6	Asset Sales & Recoveries	65.5	42,575.00
8	Valuation and Related Matters	0.3	195.00
11	Prepare for and Attend Court Hearings	15.3	9,945.00
13	Analysis of Other Miscellaneous Motions	1.9	1,235.00
16	Analysis, Negotiate and Form of POR & DS	1.4	910.00
18	Potential Avoidance Actions & Litigation	38.8	25,220.00
21	General Mtgs with UCC & UCC Counsel	26.5	17,225.00
24	Preparation of Fee Application	11.3	7,345.00
GRAND TOTAL		179.3	\$ 116,545.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
1	5/2/2023	Halevy, Richard	0.3	Review org chart re: Debtor subsidiaries in connection with diligence on Brazil entity.
1	5/10/2023	Halevy, Richard	0.4	Prepare correspondence to Seward & Kissel ("S&K") re: Brazil entity receivable.
1	5/12/2023	Tucker, Michael	0.1	Review correspondence from S&K re: case updates.
1	5/18/2023	Tucker, Michael	0.3	Review correspondence from FTI team re: hearing updates.
1	5/18/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: hearing updates.
1	5/19/2023	Tucker, Michael	0.1	Review correspondence from S&K re: case updates.
1	5/19/2023	Eisler, Marshall	0.4	Review correspondence from S&K re: case updates.
1	5/20/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: various case issues.
1	5/25/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: case updates.
1	5/25/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: hearing updates.
1 Total			3.2	
2	5/1/2023	Halevy, Richard	0.2	Prepare correspondence to FTI team re: DIP Budget.
2	5/9/2023	Tucker, Michael	0.2	Review latest DIP Budget.
2	5/9/2023	Halevy, Richard	0.1	Prepare correspondence to Province re: DIP Budget.
2	5/9/2023	Halevy, Richard	0.7	Review DIP Order re: carve-out.
2	5/10/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: DIP Order findings.
2	5/10/2023	Halevy, Richard	0.8	Prepare analysis re: DIP Order.
2	5/11/2023	Eisler, Marshall	0.3	Participate in call with Province re: DIP Budget.
2	5/11/2023	Halevy, Richard	0.3	Participate in call with Province re: DIP Budget.
2	5/12/2023	Tucker, Michael	0.3	Review analysis re: latest DIP Budget.
2	5/12/2023	Eisler, Marshall	1.9	Review latest DIP Budget.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
2	5/12/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: DIP Budget.
2	5/12/2023	Halevy, Richard	1.7	Prepare analysis re: DIP Budget.
2	5/15/2023	Eisler, Marshall	0.9	Review analysis re: DIP Budget.
2	5/15/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: DIP Budget analysis.
2	5/15/2023	Halevy, Richard	0.9	Prepare analysis re: DIP Budget.
2	5/19/2023	Tucker, Michael	0.1	Participate in call with Fox Rothschild re: DIP financing matters.
2	5/23/2023	Tucker, Michael	0.7	Participate in call with Province re: DIP financing matters.
2	5/23/2023	Halevy, Richard	0.1	Prepare correspondence to Province re: DIP Budget.
2	5/24/2023	Tucker, Michael	0.1	Participate in call with Province re: DIP financing matters.
2	5/26/2023	Eisler, Marshall	0.3	Review correspondence from S&K re: DIP financing matters.
2	5/30/2023	Tucker, Michael	0.6	Review latest DIP Budget.
2	5/30/2023	Halevy, Richard	0.6	Review latest DIP Budget.
2	5/30/2023	Halevy, Richard	1.1	Prepare analysis re: DIP Budget.
2	5/31/2023	Tucker, Michael	0.3	Review latest DIP Budget.
2 Total			13.4	
4	5/1/2023	Star, Samuel	0.1	Participate in call with claims trader re: case status.
4	5/2/2023	Tucker, Michael	0.3	Prepare correspondence to committee member re: contract discussions.
4	5/3/2023	Tucker, Michael	0.2	Prepare correspondence to Province re: critical vendor payments.
4	5/3/2023	Tucker, Michael	0.5	Participate in call with a certain vendor's counsel re: critical vendor status.
4	5/4/2023	Tucker, Michael	0.1	Prepare correspondence to committee member re: critical vendor payments.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
4	5/4/2023	Tucker, Michael	0.5	Review analysis prepared by Debtor re: critical vendor payments.
4 Total			1.7	
6	5/1/2023	Tucker, Michael	0.7	Participate in call with Province re: sale process and operational updates.
6	5/1/2023	Eisler, Marshall	0.7	Participate in call with Province re: sale process and operational updates.
6	5/1/2023	Halevy, Richard	0.3	Prepare for call with Province re: sale process and operational updates.
6	5/1/2023	Halevy, Richard	0.7	Participate in call with Province re: sale process and operational updates.
6	5/1/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: sale process updates.
6	5/2/2023	Tucker, Michael	0.4	Review analysis re: bids received by Debtor.
6	5/3/2023	Tucker, Michael	0.2	Review correspondence from Debtor re: stalking horse bidder diligence.
6	5/3/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: draft APA.
6	5/4/2023	Tucker, Michael	1.2	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	5/4/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: sale process.
6	5/4/2023	Eisler, Marshall	1.2	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	5/4/2023	Halevy, Richard	1.2	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	5/5/2023	Tucker, Michael	0.5	Participate in call with Fox Rothschild re: sale process.
6	5/6/2023	Tucker, Michael	1.2	Prepare waterfall analysis re: sale proceeds.
6	5/6/2023	Tucker, Michael	0.8	Review draft APA in connection with stalking horse bid.
6	5/6/2023	Halevy, Richard	0.3	Review correspondence from FTI team re: sale process.
6	5/7/2023	Tucker, Michael	0.3	Prepare correspondence to S&K re: sale process updates.
6	5/7/2023	Tucker, Michael	0.5	Prepare waterfall analysis re: sale proceeds.
6	5/7/2023	Tucker, Michael	0.8	Review draft APA in connection with stalking horse bid.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
6	5/7/2023	Eisler, Marshall	1.1	Review waterfall analysis re: sale proceeds.
6	5/7/2023	Halevy, Richard	1.9	Prepare waterfall analysis re: sale proceeds.
6	5/8/2023	Tucker, Michael	0.3	Participate in call with Fox Rothschild re: sale and plan process.
6	5/8/2023	Tucker, Michael	0.3	Prepare correspondence to S&K re: sale proceeds waterfall.
6	5/8/2023	Tucker, Michael	0.5	Participate in call with Province re: sale process and operational updates.
6	5/8/2023	Tucker, Michael	0.7	Review waterfall analysis re: sale proceeds.
6	5/8/2023	Halevy, Richard	0.3	Prepare waterfall analysis re: sale proceeds.
6	5/9/2023	Tucker, Michael	0.6	Prepare waterfall analysis re: sale proceeds.
6	5/9/2023	Tucker, Michael	0.1	Participate in call with Fox Rothschild re: draft APA.
6	5/9/2023	Tucker, Michael	0.3	Review bids received by Debtor.
6	5/10/2023	Tucker, Michael	0.9	Participate in call with Fox Rothschild re: draft APA.
6	5/10/2023	Tucker, Michael	0.5	Review draft APA in connection with stalking horse bid.
6	5/10/2023	Tucker, Michael	0.6	Review correspondence from FTI team re: draft APA.
6	5/10/2023	Eisler, Marshall	2.1	Review and comment on draft APA.
6	5/11/2023	Tucker, Michael	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	5/11/2023	Tucker, Michael	0.3	Participate in call with Fox Rothschild re: sale process.
6	5/11/2023	Eisler, Marshall	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	5/11/2023	Halevy, Richard	0.3	Prepare for call with Province re: sale process and operational updates.
6	5/11/2023	Halevy, Richard	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	5/12/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: sale process updates.
6	5/15/2023	Tucker, Michael	0.3	Participate in call with Fox Rothschild and Province re: sale process.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
6	5/15/2023	Tucker, Michael	0.7	Participate in call with Province re: sale process and operational updates.
6	5/15/2023	Eisler, Marshall	0.7	Participate in call with Province re: sale process and operational updates.
6	5/15/2023	Halevy, Richard	0.7	Participate in call with Province re: sale process and operational updates.
6	5/16/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: sale process.
6	5/18/2023	Tucker, Michael	0.8	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	5/18/2023	Tucker, Michael	0.2	Review proof of funds provided by stalking horse bidder.
6	5/18/2023	Eisler, Marshall	0.8	Participate in call with Province re: sale process and operational updates.
6	5/18/2023	Halevy, Richard	0.8	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	5/18/2023	Halevy, Richard	0.4	Prepare for call with Province and Fox Rothschild re: sale process and operational updates.
6	5/22/2023	Tucker, Michael	0.6	Participate in call with Province re: sale process and operational updates.
6	5/22/2023	Halevy, Richard	0.3	Prepare for call with Province re: sale process and operational updates.
6	5/22/2023	Halevy, Richard	0.3	Prepare correspondence to S&K re: sale process updates.
6	5/22/2023	Halevy, Richard	0.6	Participate in call with Province re: sale process and operational updates.
6	5/23/2023	Tucker, Michael	2.6	Review and provide comments on draft APA in connection with stalking horse bid.
6	5/23/2023	Tucker, Michael	0.3	Review revised bids received by Debtor.
6	5/23/2023	Tucker, Michael	1.3	Participate in call with counsel for the stalking horse bidder re: draft APA.
6	5/23/2023	Eisler, Marshall	1.3	Participate in call with counsel for the stalking horse bidder re: draft APA.
6	5/23/2023	Halevy, Richard	0.2	Review draft APA.
6	5/23/2023	Halevy, Richard	1.3	Participate in call with counsel for the stalking horse bidder re: draft APA.
6	5/23/2023	Halevy, Richard	0.6	Additional review of draft APA.
6	5/24/2023	Tucker, Michael	1.0	Participate in call with Province and Fox Rothschild re: sale process and operational updates.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
6	5/24/2023	Tucker, Michael	0.5	Review revised draft of APA in connection with stalking horse bidder.
6	5/24/2023	Tucker, Michael	0.9	Participate in call with Province and Fox Rothschild re: stalking horse bidder APA issues.
6	5/24/2023	Halevy, Richard	2.7	Review draft APA in connection with stalking horse bidder.
6	5/24/2023	Halevy, Richard	0.9	Participate in call with Province and Fox Rothschild re: stalking horse bidder APA issues.
6	5/24/2023	Halevy, Richard	1.0	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	5/25/2023	Tucker, Michael	0.4	Review revised draft of APA in connection with stalking horse bidder.
6	5/25/2023	Tucker, Michael	0.7	Participate in call with Province and Fox Rothschild re: draft APA.
6	5/25/2023	Tucker, Michael	1.1	Participate in call with S&K re: sale process.
6	5/25/2023	Tucker, Michael	0.3	Review revised bidding procedures.
6	5/25/2023	Eisler, Marshall	0.7	Participate in call with Province and Fox Rothschild re: draft APA.
6	5/25/2023	Eisler, Marshall	1.2	Participate in call with S&K re: draft APA.
6	5/25/2023	Eisler, Marshall	0.4	Prepare correspondence to S&K re: sale process.
6	5/25/2023	Halevy, Richard	0.7	Participate in call with Province and Fox Rothschild re: draft APA.
6	5/25/2023	Halevy, Richard	1.2	Participate in call with S&K re: draft APA.
6	5/25/2023	Halevy, Richard	0.7	Review and comment on draft APA.
6	5/26/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: bid procedures.
6	5/26/2023	Tucker, Michael	0.3	Review bids received by Debtor in connection with auction.
6	5/26/2023	Eisler, Marshall	0.9	Review filed APA.
6	5/26/2023	Halevy, Richard	0.5	Review filing re: stalking horse selection.
6	5/29/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: sale process updates.
6	5/30/2023	Tucker, Michael	0.6	Review schedules and exhibits to draft APA.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
6	5/30/2023	Tucker, Michael	0.8	Review bids received by Debtor in connection with auction.
6	5/31/2023	Tucker, Michael	0.9	Review analysis re: bids received by Debtor.
6	5/31/2023	Tucker, Michael	0.5	Prepare correspondence to Province re: bids received in connection with auction.
6	5/31/2023	Tucker, Michael	0.7	Participate in call with S&K re: bids received in connection with auction.
6	5/31/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: auction.
6	5/31/2023	Halevy, Richard	3.1	Prepare analysis re: bids received by Debtor.
6	5/31/2023	Halevy, Richard	0.5	Prepare correspondence to S&K re: bid analysis.
6	5/31/2023	Halevy, Richard	0.7	Participate in call with S&K re: bids received in connection with auction.
6	5/31/2023	Halevy, Richard	0.9	Review bids received by Debtor in connection with auction.
6 Total			65.5	
8	5/9/2023	Tucker, Michael	0.3	Review lien analysis re: a secured creditor.
8 Total			0.3	
11	5/8/2023	Eisler, Marshall	4.3	Listen into McAlary deposition (partial).
11	5/8/2023	Halevy, Richard	3.5	Listen into McAlary deposition.
11	5/8/2023	Halevy, Richard	2.0	Continue to listen into McAlary deposition.
11	5/8/2023	Halevy, Richard	4.0	Further listen into McAlary deposition.
11	5/18/2023	Halevy, Richard	0.8	Participate telephonically in court hearing re: Debtor's KERP motion.
11	5/25/2023	Halevy, Richard	0.7	Participate telephonically in court hearing re: Debtor's lease rejection motions.
11 Total			15.3	
13	5/1/2023	Tucker, Michael	0.8	Review analysis re: Province retention stipulation.
13	5/1/2023	Eisler, Marshall	0.4	Prepare correspondence to FTI team re: Province retention stipulation.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
13	5/2/2023	Tucker, Michael	0.4	Prepare analysis re: Province retention stipulation.
13	5/9/2023	Tucker, Michael	0.1	Participate in call with Province re: Province retention stipulation.
13	5/25/2023	Tucker, Michael	0.2	Review lease and contract rejection motions.
13 Total			1.9	
16	5/7/2023	Tucker, Michael	0.8	Review draft plan.
16	5/23/2023	Halevy, Richard	0.6	Prepare analysis re: potential assets for liquidating trust.
16 Total			1.4	
18	5/1/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: insider transactions.
18	5/2/2023	Tucker, Michael	1.0	Participate in call with S&K re: deposition preparation.
18	5/2/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: insider transactions.
18	5/2/2023	Halevy, Richard	0.5	Prepare for call with S&K re: insider transactions.
18	5/2/2023	Halevy, Richard	1.0	Participate in call with S&K re: deposition preparation.
18	5/3/2023	Eisler, Marshall	0.2	Participate in call with S&K re: insider investigation.
18	5/3/2023	Eisler, Marshall	1.9	Review documents provided in connection with insider investigation.
18	5/3/2023	Halevy, Richard	0.4	Prepare correspondence to S&K re: analysis in connection with insider transactions.
18	5/3/2023	Halevy, Richard	0.3	Prepare diligence request for Province re: insider investigation.
18	5/3/2023	Halevy, Richard	0.2	Participate in call with S&K re: insider investigation.
18	5/4/2023	Eisler, Marshall	0.7	Participate in call with S&K re: insider investigation.
18	5/4/2023	Halevy, Richard	2.7	Review and provide comments to McAlary deposition outline.
18	5/4/2023	Halevy, Richard	3.1	Prepare outline in preparation for McAlary deposition.
18	5/4/2023	Halevy, Richard	0.7	Participate in call with S&K re: insider investigation.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
18	5/5/2023	Eisler, Marshall	0.5	Participate in call with S&K re: insider investigation.
18	5/5/2023	Eisler, Marshall	1.4	Review outline in connection with McAlary deposition.
18	5/5/2023	Halevy, Richard	1.7	Prepare outline in preparation for McAlary deposition.
18	5/5/2023	Halevy, Richard	0.5	Participate in call with S&K re: insider investigation.
18	5/5/2023	Halevy, Richard	0.2	Prepare for call with S&K re: insider investigation.
18	5/7/2023	Tucker, Michael	0.9	Review McAlary deposition outline.
18	5/7/2023	Halevy, Richard	2.5	Review and provide comments to McAlary deposition outline.
18	5/8/2023	Halevy, Richard	0.5	Prepare deposition questions for S&K re: financial issues.
18	5/9/2023	Tucker, Michael	1.7	Review analysis re: insider investigation.
18	5/9/2023	Tucker, Michael	0.3	Review tax distributions in connection with insider investigation.
18	5/9/2023	Eisler, Marshall	0.7	Participate in call with S&K re: insider investigation.
18	5/9/2023	Halevy, Richard	0.6	Prepare correspondence to S&K re: insider transactions.
18	5/9/2023	Halevy, Richard	0.5	Prepare for call with S&K re: insider investigation.
18	5/9/2023	Halevy, Richard	0.7	Participate in call with S&K re: insider investigation.
18	5/9/2023	Halevy, Richard	1.2	Prepare analysis re: insider investigation.
18	5/10/2023	Halevy, Richard	1.9	Review deposition transcript.
18	5/11/2023	Halevy, Richard	0.3	Prepare for call with S&K re: deposition follow-ups.
18	5/11/2023	Halevy, Richard	0.7	Participate in call with S&K re: deposition follow-ups.
18	5/11/2023	Halevy, Richard	3.5	Review deposition transcript and prepare analysis for S&K re: outstanding questions.
18	5/11/2023	Halevy, Richard	0.7	Prepare analysis re: outstanding question in connection with deposition.
18	5/16/2023	Tucker, Michael	0.1	Prepare correspondence to S&K re: potential litigation assets.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
18	5/16/2023	Eisler, Marshall	0.8	Review analysis re: outstanding items in connection with insider investigation.
18	5/16/2023	Halevy, Richard	1.6	Review draft document requests re: insider investigation.
18	5/17/2023	Eisler, Marshall	0.4	Review Goldstein deposition transcript.
18	5/18/2023	Eisler, Marshall	0.3	Review correspondence from S&K re: Goldstein deposition.
18	5/19/2023	Eisler, Marshall	0.9	Review draft document requests re: insider investigation.
18	5/29/2023	Halevy, Richard	0.1	Participate in call with Province re: insider transactions.
18 Total			38.8	
21	5/1/2023	Tucker, Michael	1.0	Participate in call with S&K re: case updates.
21	5/1/2023	Eisler, Marshall	1.0	Participate in call with S&K re: case updates.
21	5/1/2023	Halevy, Richard	1.0	Participate in call with S&K re: case updates.
21	5/2/2023	Tucker, Michael	0.3	Prepare for call with Creditors' Committee re: case updates.
21	5/2/2023	Tucker, Michael	1.0	Participate in call with Creditors' Committee re: case updates.
21	5/2/2023	Eisler, Marshall	1.0	Participate in call with Creditors' Committee re: case updates.
21	5/2/2023	Halevy, Richard	1.0	Participate in call with Creditors' Committee re: case updates.
21	5/9/2023	Tucker, Michael	1.3	Participate in call with S&K re: committee call prep.
21	5/9/2023	Tucker, Michael	0.8	Participate in call with Creditors' Committee re: case updates.
21	5/9/2023	Eisler, Marshall	1.3	Participate in call with S&K re: committee call prep.
21	5/9/2023	Halevy, Richard	0.8	Participate in call with Creditors' Committee re: case updates.
21	5/9/2023	Halevy, Richard	1.3	Participate in call with S&K re: committee call prep.
21	5/15/2023	Tucker, Michael	0.7	Participate in call with S&K re: case updates.
21	5/15/2023	Eisler, Marshall	0.7	Participate in call with S&K re: case updates.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
21	5/15/2023	Halevy, Richard	0.7	Participate in call with S&K re: case updates.
21	5/16/2023	Tucker, Michael	0.8	Participate in call with Creditors' Committee re: case updates.
21	5/16/2023	Eisler, Marshall	0.8	Participate in call with Creditors' Committee re: case updates.
21	5/16/2023	Halevy, Richard	0.8	Participate in call with Creditors' Committee re: case updates.
21	5/22/2023	Tucker, Michael	1.1	Participate in call with S&K re: case updates.
21	5/22/2023	Eisler, Marshall	1.1	Participate in call with S&K re: case updates.
21	5/22/2023	Halevy, Richard	1.1	Participate in call with S&K re: case updates.
21	5/23/2023	Tucker, Michael	0.9	Participate in call with Creditors' Committee re: case updates.
21	5/23/2023	Tucker, Michael	0.8	Participate in call with S&K re: committee call prep.
21	5/23/2023	Eisler, Marshall	0.9	Participate in call with Creditors' Committee re: case updates.
21	5/23/2023	Halevy, Richard	0.8	Participate in call with S&K re: committee call prep.
21	5/23/2023	Halevy, Richard	0.9	Participate in call with Creditors' Committee re: case updates.
21	5/30/2023	Tucker, Michael	0.7	Participate in call with Creditors' Committee re: case updates.
21	5/30/2023	Tucker, Michael	0.6	Participate in call with S&K re: committee call prep.
21	5/30/2023	Halevy, Richard	0.6	Participate in call with S&K re: committee call prep.
21	5/30/2023	Halevy, Richard	0.7	Participate in call with Creditors' Committee re: case updates.
21 Total			26.5	
24	5/1/2023	Halevy, Richard	2.7	Prepare March 2023 fee application.
24	5/2/2023	Halevy, Richard	1.1	Review March 2023 fee application.
24	5/2/2023	Halevy, Richard	1.1	Prepare March 2023 fee application.
24	5/5/2023	Halevy, Richard	1.2	Finalize March 2023 fee application.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD MAY 1, 2023 TO MAY 31, 2023

Task Category	Date	Professional	Hours	Activity
24	5/12/2023	Halevy, Richard	0.1	Prepare correspondence to FTI team re: fee applications.
24	5/22/2023	Halevy, Richard	2.4	Prepare April 2023 fee application.
24	5/23/2023	Halevy, Richard	1.5	Prepare April 2023 fee application.
24	5/30/2023	Halevy, Richard	1.2	Review April 2023 fee application.
24 Total			11.3	
Grand Total			179.3	

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UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re
CASH CLOUD, INC. dba COIN CLOUD,
Debtor.

Case No.: 23-10423-mkn
Chapter 11

**MONTHLY FEE STATEMENT OF FTI
CONSULTING, INC. FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF JUNE 1, 2023
THROUGH JUNE 30, 2023**

FTI Consulting, Inc., Financial Advisor to
Official Committee of Unsecured Creditors

April 27, 2023 (employment authorized
retroactive to February 24, 2023)

June 1, 2023, through June 30, 2023

\$94,588.00 (80% of \$118,235.00)

\$1,473.44 (100% of expenses)

FTI Consulting, Inc. (“FTI” or the “Applicant”), financial advisor for the Official Committee of Unsecured Creditors (the “Committee”), hereby submits its Initial Interim Monthly Monthly Fee Statement (the “Statement”) for allowance and payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing June 1, 2023, through June 30, 2023 (the “Fee Period”) pursuant to the *Order Granting Debtor’s Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, and Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures Order”).

By this Statement, FTI requests allowance and payment of \$94,508.00 (representing 80% of the \$118,235.00 in fees incurred) as compensation for professional services rendered to the Committee during the Fee Period and allowance and payment of \$1,473.44 (representing 100% of expenses incurred) as reimbursement for actual and necessary expenses incurred by FTI Consulting, Inc. during the Fee Period.

Attached hereto as **Exhibit A** is the name of each professional at FTI who performed services for the Committee in connection with these Chapter 11 Cases during the Fee Period covered by this Fee Statement and the hourly rate and total fees for each professional. Attached hereto as **Exhibit B** is a summary of hours during the Fee Period by task. Attached hereto as **Exhibit C** are the detailed time entries for the Fee Period. Attached hereto as **Exhibit D** is a summary of expenses during the Fee Period by category. Attached hereto as **Exhibit E** are the detailed expense descriptions for the Fee Period.

Some fees and expenses may not be included in this Statement due to delays in the accounting and processing of certain fees and expenses during the Fee Period. FTI reserves all rights to seek further allowance of such fees and expenses not set forth herein.

In accordance with the proposed Interim Compensation Procedures Order, objections to this Statement, if any, must be served within 20 days of receipt of the Statement. At the expiration of this 20-day review period, the Debtors will promptly pay 80% of the fees and all the disbursements requested in this Statement, except such fees or disbursements as to which an

1 objection has been served.

2 DATED this 22nd day of September 2023.

3 FTI Consulting, Inc.
4

5 By: /s/ Michael Tucker

6 Michael Tucker

7 4835 East Cactus Road, Suite 230

8 Scottsdale, AZ 85254

8 michael.tucker@fticonsulting.com

9 *Financial Advisor for Official Committee*
10 *of Unsecured Creditors*
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Exhibit A

EXHIBIT A
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY PROFESSIONAL
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Professional	Position	Billing Rate¹	Total Hours	Total Fees
Tucker, Michael	Sr Managing Dir	\$ 650	93.7	\$ 60,905.00
Eisler, Marshall	Managing Dir	650	9.9	6,435.00
Halevy, Richard	Sr Consultant	650	78.3	50,895.00
TOTAL			181.9	118,235.00

1. Per its retention application [Docket No. 348], FTI has agreed to bill each professional in this case at \$650 per hour other than for tasks relating to litigation or a contested plan confirmation where the customary hourly rates would apply.

Exhibit B

EXHIBIT B
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF HOURS BY TASK
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Code	Task Description	Total Hours	Total Fees
1	Current Operating Results & Events	20.6	\$ 13,390.00
2	Cash & Liquidity Analysis	6.2	4,030.00
4	Trade Vendor Issues	4.4	2,860.00
6	Asset Sales & Recoveries	74.3	48,295.00
11	Prepare for and Attend Court Hearings	2.0	1,300.00
13	Analysis of Other Miscellaneous Motions	1.8	1,170.00
16	Analysis, Negotiate and Form of POR & DS	1.6	1,040.00
18	Potential Avoidance Actions & Litigation	43.3	28,145.00
19	Case Management	2.4	1,560.00
21	General Mtgs with UCC & UCC Counsel	15.8	10,270.00
24	Preparation of Fee Application	6.5	4,225.00
25	Travel Time	3.0	1,950.00
GRAND TOTAL		181.9	\$ 118,235.00

Exhibit C

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
1	6/5/2023	Tucker, Michael	0.8	Prepare correspondence to FTI professionals in Brazil re: Brazil subsidiary diligence.
1	6/5/2023	Tucker, Michael	0.7	Review information provided by Debtor re: Brazil entity.
1	6/5/2023	Tucker, Michael	1.6	Prepare analysis re: latest financial information for Brazil subsidiary.
1	6/5/2023	Eisler, Marshall	0.5	Review diligence documents re: Brazil susidiary.
1	6/6/2023	Tucker, Michael	0.5	Prepare update to Creditors' Committee re: diligence of Brazil subsidiary.
1	6/6/2023	Eisler, Marshall	0.8	Review documents provided by Debtor re: Brazil entity.
1	6/6/2023	Halevy, Richard	0.8	Prepare analysis re: financial performance of Brazil subsidiary.
1	6/7/2023	Tucker, Michael	0.4	Prepare diligence request re: Brazil subsidiary.
1	6/22/2023	Tucker, Michael	0.8	Review analysis re: the Debtor's historical financial performance.
1	6/26/2023	Halevy, Richard	0.8	Prepare analysis re: the Debtor's historical financial performance.
1	6/27/2023	Tucker, Michael	1.3	Prepare analysis re: latest financial information for Brazil subsidiary.
1	6/27/2023	Tucker, Michael	0.8	Prepare correspondence to FTI professionals in Brazil re: Brazil subsidiary diligence.
1	6/27/2023	Tucker, Michael	1.0	Review diligence documents re: Brazil susidiary.
1	6/27/2023	Tucker, Michael	2.2	Continue to prepare analysis re: latest financial information for Brazil subsidiary.
1	6/27/2023	Halevy, Richard	0.9	Prepare analysis re: latest financial information for Brazil subsidiary.
1	6/27/2023	Halevy, Richard	1.3	Review documents provided in dataroom re: Brazil entity.
1	6/27/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: analysis in connection with Brazil subsidiary.
1	6/28/2023	Tucker, Michael	0.5	Review correspondence from FTI professionals in Brazil re: Brazil entity diligence.
1	6/28/2023	Halevy, Richard	0.6	Prepare analysis re: latest financial information for Brazil subsidiary.
1	6/28/2023	Halevy, Richard	0.4	Review documents provided by Debtor re: Brazil entity.
1	6/29/2023	Tucker, Michael	0.3	Prepare diligence request re: Brazil subsidiary.
1	6/29/2023	Halevy, Richard	0.5	Review correspondence from Province re: Brazil subsidiary.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
1	6/30/2023	Tucker, Michael	0.3	Review information provided by Debtor re: Brazil entity.
1	6/30/2023	Halevy, Richard	0.7	Prepare analysis re: latest financial information for Brazil subsidiary.
1	6/30/2023	Halevy, Richard	1.8	Review documents provided by Debtor re: Brazil entity.
1 Total			20.6	
2	6/6/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: Debtor's liquidity.
2	6/8/2023	Tucker, Michael	0.3	Participate in call with Province re: cash flow updates.
2	6/19/2023	Halevy, Richard	0.2	Prepare correspondence to Province re: cash collection process.
2	6/21/2023	Halevy, Richard	0.3	Review correspondence from Province re: cash collection process.
2	6/23/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: Debtor's liquidity.
2	6/26/2023	Tucker, Michael	0.1	Review information provided by Province re: Debtor's liquidity.
2	6/29/2023	Tucker, Michael	0.9	Review analysis prepared by Province re: Debtor's liquidity.
2	6/29/2023	Tucker, Michael	1.5	Participate in call with Province and Fox Rothschild re: analysis of Debtor's liquidity.
2	6/29/2023	Halevy, Richard	1.5	Participate in call with Province and Fox Rothschild re: analysis of Debtor's liquidity.
2	6/29/2023	Halevy, Richard	0.5	Review analysis prepared by Province re: Debtor's liquidity.
2	6/29/2023	Halevy, Richard	0.5	Prepare correspondence to FTI team re: Debtor's liquidity analysis.
2 Total			6.2	
4	6/5/2023	Tucker, Michael	0.8	Review potential settlement in connection with a certain critical vendor.
4	6/5/2023	Tucker, Michael	0.4	Participate in call with Fox Rothschild re: potential settlement with a certain critical vendor.
4	6/5/2023	Eisler, Marshall	0.4	Review invoices for a certain critical vendor.
4	6/6/2023	Tucker, Michael	0.3	Review correspondence from Fox Rothschild re: status of a certain vendor.
4	6/8/2023	Tucker, Michael	0.8	Review potential settlement in connection with a certain critical vendor.
4	6/8/2023	Eisler, Marshall	1.1	Prepare analysis re: potential settlement in connection with a certain critical vendor.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
4	6/21/2023	Tucker, Michael	0.6	Review contract re: a certain critical vendor.
4 Total			4.4	
6	6/1/2023	Tucker, Michael	0.9	Participate in call with Province re: sale process and operational updates.
6	6/1/2023	Tucker, Michael	1.2	Review analysis re: bids received by Debtor.
6	6/1/2023	Tucker, Michael	0.2	Participate in call with S&K re: sale process.
6	6/1/2023	Tucker, Michael	0.2	Review correspondence from Province re: sale process.
6	6/1/2023	Tucker, Michael	0.4	Review bid procedures motion and related deadlines.
6	6/1/2023	Tucker, Michael	0.2	Participate in additional call with Province re: sale process.
6	6/1/2023	Eisler, Marshall	1.2	Review analysis re: bids received by Debtor.
6	6/1/2023	Halevy, Richard	0.9	Participate in call with Province re: sale process and operational updates.
6	6/1/2023	Halevy, Richard	0.3	Review bid procedures motion.
6	6/1/2023	Halevy, Richard	0.8	Prepare analysis re: bids received by Debtor.
6	6/2/2023	Tucker, Michael	0.3	Review correspondence from S&K re: secured lender's potential objection to sale.
6	6/2/2023	Tucker, Michael	4.0	Participate and assist with Debtor's auction.
6	6/2/2023	Tucker, Michael	4.0	Continue to participate and assist with Debtor's auction.
6	6/2/2023	Tucker, Michael	3.9	Further participate and assist with Debtor's auction.
6	6/2/2023	Tucker, Michael	0.4	Review bids received by Debtor.
6	6/2/2023	Tucker, Michael	0.4	Participate in call with S&K re: bids received by Debtor in connection with auction.
6	6/2/2023	Tucker, Michael	0.3	Review correspondence from Province re: bids received in connection with auction.
6	6/2/2023	Eisler, Marshall	1.1	Review revised bids in connection with auction.
6	6/2/2023	Halevy, Richard	0.4	Participate in call with S&K re: bids received by Debtor in connection with auction.
6	6/2/2023	Halevy, Richard	2.0	Review revised bids in connection with auction.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
6	6/2/2023	Halevy, Richard	0.3	Participate in call with S&K re: auction.
6	6/2/2023	Halevy, Richard	3.0	Participate in Debtor's auction telephonically.
6	6/2/2023	Halevy, Richard	0.5	Prepare analysis re: bids received by Debtor.
6	6/5/2023	Tucker, Michael	0.7	Participate in call with S&K re: sale process.
6	6/5/2023	Tucker, Michael	0.4	Participate in call with Fox Rothschild re: sale process.
6	6/5/2023	Tucker, Michael	0.6	Review operational issues in connection with sale closing.
6	6/5/2023	Tucker, Michael	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	6/5/2023	Eisler, Marshall	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	6/5/2023	Halevy, Richard	0.3	Prepare for call with Province re: sale process updates.
6	6/5/2023	Halevy, Richard	0.7	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	6/5/2023	Halevy, Richard	0.7	Participate in call with S&K re: sale process.
6	6/6/2023	Tucker, Michael	0.4	Participate in call with Fox Rothschild re: operational issues in connection with sale closing.
6	6/6/2023	Tucker, Michael	0.9	Participate in call with Province re: sale process and operational updates.
6	6/6/2023	Tucker, Michael	1.3	Prepare analysis re: sale process to share with Creditors' Committee.
6	6/6/2023	Eisler, Marshall	0.4	Review correspondence from FTI team re: sale process.
6	6/6/2023	Halevy, Richard	0.4	Prepare correspondence to FTI team re: bids received by Debtor.
6	6/7/2023	Tucker, Michael	0.5	Participate in call with Fox Rothschild re: sale process.
6	6/7/2023	Tucker, Michael	0.3	Participate in call with Fox Rothschild re: considerations for winning bid at auction.
6	6/7/2023	Tucker, Michael	0.4	Participate in call with S&K re: sale process.
6	6/7/2023	Eisler, Marshall	1.3	Review draft APA in connection with asset sale.
6	6/8/2023	Tucker, Michael	0.2	Participate in call with S&K re: sale process updates.
6	6/8/2023	Tucker, Michael	0.2	Participate in call with Province re: sale process updates.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
6	6/8/2023	Tucker, Michael	0.5	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	6/8/2023	Tucker, Michael	1.2	Participate in additional call with S&K re: sale process.
6	6/8/2023	Eisler, Marshall	0.3	Review correspondence from FTI team re: sale process.
6	6/8/2023	Halevy, Richard	1.2	Participate in call with S&K re: sale process updates.
6	6/9/2023	Tucker, Michael	0.5	Participate in call with Province re: sale process updates.
6	6/12/2023	Tucker, Michael	1.0	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	6/12/2023	Tucker, Michael	0.2	Prepare correspondence to Creditors' Committee re: sale process updates.
6	6/12/2023	Tucker, Michael	0.5	Participate in call with S&K re: sale process.
6	6/12/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: sale process.
6	6/12/2023	Halevy, Richard	1.0	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	6/13/2023	Tucker, Michael	0.8	Review draft Management Service Agreement ("MSA") between Debtor and buyer.
6	6/13/2023	Tucker, Michael	0.6	Participate in call with S&K re: draft APA.
6	6/13/2023	Tucker, Michael	1.3	Review and provide comments on draft APA in connection with software sale.
6	6/13/2023	Tucker, Michael	0.8	Review draft APA in connection with asset sale.
6	6/13/2023	Tucker, Michael	0.9	Participate in call with a certain Committee member re: sale process.
6	6/13/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: sale process and MSA.
6	6/13/2023	Tucker, Michael	1.6	Review and comment on draft APA.
6	6/13/2023	Halevy, Richard	0.3	Participate in call with S&K re: draft APA.
6	6/13/2023	Halevy, Richard	1.5	Review draft APA and supporting documents.
6	6/13/2023	Halevy, Richard	0.5	Prepare correspondence to Debtor's counsel re: APA comments.
6	6/14/2023	Tucker, Michael	0.2	Review and provide comments on draft MSA between Debtor and buyer.
6	6/14/2023	Tucker, Michael	2.5	Review and comment on draft APA and supporting documents.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
6	6/14/2023	Tucker, Michael	1.2	Participate in call with S&K re: comments on draft APA and MSA.
6	6/14/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: sale process.
6	6/14/2023	Halevy, Richard	1.6	Review and comment on draft APA and supporting documents.
6	6/14/2023	Halevy, Richard	0.2	Participate in call with Province re: sale process.
6	6/15/2023	Tucker, Michael	0.8	Participate in call with Province re: sale process and operational updates.
6	6/15/2023	Halevy, Richard	0.8	Participate in call with Province re: sale process and operational updates.
6	6/16/2023	Tucker, Michael	0.5	Review docket filings in connection with sale hearing.
6	6/19/2023	Tucker, Michael	1.0	Participate in call with Province re: sale process and operational updates.
6	6/19/2023	Tucker, Michael	0.2	Participate in call with Fox Rothschild re: sale process and plan considerations.
6	6/19/2023	Halevy, Richard	1.0	Participate in call with Province re: sale process and operational updates.
6	6/20/2023	Tucker, Michael	1.7	Review filed APAs in connection with Debtor's asset sales.
6	6/20/2023	Tucker, Michael	0.3	Review filed MSA between Debtor and buyer.
6	6/22/2023	Tucker, Michael	0.7	Review draft reservation of rights in connection with sale at the request of S&K.
6	6/22/2023	Tucker, Michael	0.3	Review supporting documents for APA and MSA.
6	6/22/2023	Tucker, Michael	1.1	Participate in call with Province and Fox Rothschild re: sale process and operational updates.
6	6/23/2023	Tucker, Michael	0.9	Review draft sale order.
6	6/23/2023	Tucker, Michael	0.6	Participate in call with Province and Fox Rothschild re: outstanding sale issues.
6	6/26/2023	Tucker, Michael	0.7	Review correspondence from Province re: potential sale of Brazil subsidiary.
6	6/27/2023	Tucker, Michael	0.2	Prepare correspondence to Province re: potential sale of Brazil subsidiary.
6	6/27/2023	Tucker, Michael	0.8	Review documentation re: sale process.
6	6/27/2023	Tucker, Michael	0.8	Participate in call with S&K re: remaining Debtor assets for potential sale.
6	6/27/2023	Tucker, Michael	0.8	Review draft sale order.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
6	6/27/2023	Halevy, Richard	0.8	Participate in call with S&K re: remaining Debtor assets for potential sale.
6	6/28/2023	Halevy, Richard	1.3	Review docket filings in connection with sale hearing.
6 Total			74.3	
11	6/5/2023	Halevy, Richard	0.2	Listen into omnibus hearing.
11	6/28/2023	Tucker, Michael	0.9	Listen into hearing approving sale of Debtor's assets.
11	6/28/2023	Halevy, Richard	0.9	Listen into hearing approving sale of Debtor's assets.
11 Total			2.0	
13	6/15/2023	Halevy, Richard	0.8	Review Debtor's lease rejection motions.
13	6/21/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: KERP motion.
13	6/21/2023	Halevy, Richard	0.3	Prepare additional correspondence to FTI team re: KERP motion.
13	6/26/2023	Tucker, Michael	0.4	Review filing in connection with administrative claims bar date.
13 Total			1.8	
16	6/26/2023	Tucker, Michael	0.5	Prepare recovery analysis in connection with Plan.
16	6/30/2023	Halevy, Richard	1.1	Review draft litigation trust agreement in connection with Plan supplement.
16 Total			1.6	
18	6/7/2023	Tucker, Michael	0.3	Prepare correspondence to Debtor re: data preservation in connection with insider investigation.
18	6/8/2023	Halevy, Richard	1.1	Review document production re: insider investigation.
18	6/8/2023	Halevy, Richard	1.0	Continue to review document production re: insider investigation.
18	6/8/2023	Halevy, Richard	0.8	Review document production re: insider investigation.
18	6/9/2023	Tucker, Michael	0.9	Participate in call with S&K re: insider transactions.
18	6/9/2023	Eisler, Marshall	1.1	Review documents provided by Debtor re: insider transactions.
18	6/9/2023	Halevy, Richard	3.5	Review document production re: insider investigation.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
18	6/9/2023	Halevy, Richard	1.2	Continue to review document production re: insider investigation.
18	6/9/2023	Halevy, Richard	0.9	Participate in call with S&K re: insider transactions.
18	6/13/2023	Halevy, Richard	1.3	Review documents re: insider transactions.
18	6/14/2023	Halevy, Richard	1.5	Review document production re: insider investigation.
18	6/19/2023	Tucker, Michael	0.8	Review documents provided by Debtor re: insider investigation.
18	6/19/2023	Tucker, Michael	1.1	Review Debtor's historical financial statements in connection with insider transactions.
18	6/19/2023	Tucker, Michael	0.9	Review Debtor's historical tax documents in connection with insider transactions.
18	6/19/2023	Halevy, Richard	0.5	Review documents provided by Debtor re: insider investigation.
18	6/19/2023	Halevy, Richard	0.8	Review documents provided by Debtor re: insider transactions.
18	6/19/2023	Halevy, Richard	2.6	Prepare analysis re: insider transactions.
18	6/19/2023	Halevy, Richard	1.0	Prepare analysis re: document production in connection with insider investigation.
18	6/19/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: documents provided by Debtor in connection with insider
18	6/20/2023	Halevy, Richard	2.8	Prepare analysis re: insider transactions.
18	6/20/2023	Halevy, Richard	0.5	Review documents provided by Debtor re: insider transactions.
18	6/20/2023	Halevy, Richard	1.9	Prepare analysis re: documents received in connection with insider investigation.
18	6/20/2023	Halevy, Richard	0.7	Prepare analysis re: insider transactions.
18	6/22/2023	Tucker, Michael	0.8	Review payments made by Debtor for potential preference actions.
18	6/22/2023	Halevy, Richard	0.8	Prepare analysis re: potential preference payments.
18	6/23/2023	Tucker, Michael	0.2	Review Debtor's ongoing litigation matters.
18	6/23/2023	Tucker, Michael	0.5	Review analysis re: potential preference payments.
18	6/23/2023	Halevy, Richard	0.5	Review draft reservation of rights at the request of S&K.
18	6/23/2023	Halevy, Richard	0.6	Participate in call with S&K re: litigation claims.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
18	6/23/2023	Halevy, Richard	0.8	Participate in call with Province and Fox Rothschild re: litigation claims.
18	6/24/2023	Halevy, Richard	0.7	Prepare analysis re: insider transactions.
18	6/26/2023	Tucker, Michael	0.7	Review payments made by Debtor for potential preference actions.
18	6/26/2023	Halevy, Richard	1.0	Participate in call with Debtor's litigation counsel re: litigation claims.
18	6/28/2023	Tucker, Michael	0.3	Review Debtor's D&O insurance policy re: potential claims.
18	6/28/2023	Tucker, Michael	0.9	Review Debtor's ongoing litigation matters.
18	6/28/2023	Tucker, Michael	1.1	Participate in call with Debtor's litigation counsel re: litigation claims.
18	6/28/2023	Tucker, Michael	0.1	Participate in call with S&K re: litigation claims.
18	6/28/2023	Halevy, Richard	0.4	Prepare correspondence to Counsel re: subpoena request.
18	6/29/2023	Tucker, Michael	0.3	Review correspondence from Fox Rothschild re: Debtor's D&O insurance policy.
18	6/29/2023	Tucker, Michael	0.3	Review correspondence from Counsel re: subpoena request.
18	6/29/2023	Tucker, Michael	0.5	Participate in call with Province re: litigation claims.
18	6/29/2023	Tucker, Michael	0.7	Review litigation-related filings.
18	6/30/2023	Tucker, Michael	0.5	Participate in call with Province re: potential settlement in connection with Debtor's litigation claims.
18	6/30/2023	Tucker, Michael	0.4	Participate in call with Fox Rothschild re: litigation claims.
18	6/30/2023	Tucker, Michael	1.9	Participate in call with Debtor's litigation counsel re: litigation claims.
18	6/30/2023	Halevy, Richard	1.8	Participate in call with Debtor's litigation counsel re: litigation claims.
18 Total			43.3	
19	6/7/2023	Tucker, Michael	0.7	Prepare work plan re: near-term deliverables.
19	6/19/2023	Tucker, Michael	0.2	Review correspondence from FTI team re: case updates.
19	6/19/2023	Halevy, Richard	0.2	Prepare correspondence to FTI team re: case updates.
19	6/19/2023	Halevy, Richard	0.6	Review and summarize latest docket filings.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
19	6/23/2023	Tucker, Michael	0.2	Review latest docket filings.
19	6/23/2023	Halevy, Richard	0.2	Review latest docket filings.
19	6/30/2023	Halevy, Richard	0.3	Prepare correspondence to FTI team re: case updates.
19 Total			2.4	
21	6/1/2023	Tucker, Michael	0.6	Participate in call with Creditors' Committee re: case updates.
21	6/1/2023	Halevy, Richard	0.6	Participate in call with Creditors' Committee re: case updates.
21	6/6/2023	Tucker, Michael	1.0	Participate in call with Creditors' Committee re: case updates.
21	6/6/2023	Eisler, Marshall	1.0	Participate in call with Creditors' Committee re: case updates.
21	6/6/2023	Halevy, Richard	0.2	Prepare for call with Creditors' Committee re: case updates.
21	6/6/2023	Halevy, Richard	1.0	Participate in call with Creditors' Committee re: case updates.
21	6/9/2023	Tucker, Michael	0.5	Prepare for call with Creditors' Committee re: case updates.
21	6/9/2023	Tucker, Michael	1.0	Participate in call with Creditors' Committee re: case updates.
21	6/9/2023	Halevy, Richard	1.0	Participate in call with Creditors' Committee re: case updates.
21	6/16/2023	Tucker, Michael	0.7	Participate in call with Creditors' Committee re: case updates.
21	6/20/2023	Tucker, Michael	1.3	Participate in call with S&K re: case updates.
21	6/20/2023	Halevy, Richard	1.3	Participate in call with S&K re: case updates.
21	6/21/2023	Tucker, Michael	0.8	Participate in call with Creditors' Committee re: case updates.
21	6/21/2023	Tucker, Michael	0.5	Prepare for call with Creditors' Committee re: case updates.
21	6/21/2023	Halevy, Richard	0.8	Participate in call with Creditors' Committee re: case updates.
21	6/23/2023	Tucker, Michael	0.7	Participate in call with S&K re: next steps.
21	6/26/2023	Halevy, Richard	0.5	Participate in call with S&K re: case updates.
21	6/29/2023	Tucker, Michael	0.5	Prepare for call with Creditors' Committee re: case updates.

EXHIBIT C
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
SUMMARY OF EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Task Category	Date	Professional	Hours	Activity
21	6/29/2023	Tucker, Michael	0.9	Participate in call with Creditors' Committee re: case updates.
21	6/29/2023	Halevy, Richard	0.9	Participate in call with Creditors' Committee re: case updates.
21 Total			15.8	
24	6/1/2023	Halevy, Richard	2.6	Prepare April 2023 fee application.
24	6/8/2023	Halevy, Richard	2.6	Prepare May 2023 fee application.
24	6/8/2023	Halevy, Richard	1.3	Review May 2023 fee application.
24 Total			6.5	
25	6/1/2023	Tucker, Michael	1.5	Travel time from Phoenix to Las Vegas for auction of Debtor's assets (half non-working travel time).
25	6/3/2023	Tucker, Michael	1.5	Travel time from Las Vegas to Phoenix for auction of Debtor's assets (one half non-working travel time).
25 Total			3.0	
Grand Total			181.9	

Exhibit D

EXHIBIT D
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
DETAIL OF TIME ENTRIES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Expense Type	Amount
Airfare	\$ 517.88
Lodging	695.11
Transportation	125.19
Working Meals	75.26
Other	60.00
Total	\$ 1,473.44

Exhibit E

EXHIBIT E
CASH CLOUD, INC., dba COIN CLOUD - CASE NO. BK-23-10423-mkn
ITEMIZED EXPENSES
FOR THE PERIOD JUNE 1, 2023 TO JUNE 30, 2023

Date	Professional	Expense Type	Expense Detail	Amount
06/01/23	Michael Tucker	Airfare	Flight from Phoenix, AR to Las Vegas, NV to attend Coin Cloud auction.	\$ 298.98
06/02/23	Michael Tucker	Airfare	Flight from Las Vegas, NV to Phoenix, NA after attending Coin Cloud auction.	218.90
Airfare Total				\$ 517.88
06/02/23	Michael Tucker	Lodging	Hotel while traveling to attend Coin Cloud auction (6/1/2023 - 6/2/2023).	309.62
06/03/23	Michael Tucker	Lodging	Hotel while traveling to attend Coin Cloud auction (6/2/2023 - 6/3/2023).	385.49
Lodging Total				\$ 695.11
06/01/23	Michael Tucker	Transportation	Taxi from airport to hotel during travel to attend Coin Cloud auction.	57.72
06/02/23	Michael Tucker	Transportation	Taxi from hotel to offices of Fox Rothschild to attend Coin Cloud auction.	15.34
06/02/23	Michael Tucker	Transportation	Taxi from offices of Fox Rothschild to hotel after attending Coin Cloud auction.	35.66
06/03/23	Michael Tucker	Transportation	Taxi from hotel to airport following attending attending Coin Cloud auction.	16.47
Transportation Total				\$ 125.19
06/02/23	Michael Tucker	Working Meals	Lunch while traveling to attend Coin Cloud auction.	19.76
06/02/23	Michael Tucker	Working Meals	Dinner while traveling to attend Coin Cloud auction.	23.00
06/03/23	Michael Tucker	Working Meals	Lunch while traveling to attend Coin Cloud auction.	32.50
Working Meals Total				\$ 75.26
06/03/23	Michael Tucker	Other	Parking cost while traveling to attend Coin Cloud auction.	60.00
Other Total				\$ 60.00
Grand Total				\$ 1,473.44